

#### MATERIAL FACT

#### LATAM AIRLINES GROUP S.A.

### Issuer of securities registered in the Securities Registry

Santiago, March 9, 2023

Mrs.
Solange Berstein Jauregui
President
Financial Market Commission
Av. Libertador Bernardo O'Higgins 1449
Santiago

Kei.:	Communicates	MAIL	KIAL	FACI

Dear Sirs:

In accordance with the provisions of Article 9 and the second paragraph of Article 10 of Law No. 18,045, and the provisions of General Regulation No. 30, duly authorized by the Board of Directors in a meeting held on this same date, I inform as a MATERIAL FACT of LATAM Airlines Group S.A. ("<u>LATAM</u>"or the "<u>Company</u>"), to the Financial Market Commission, as follows:

- As reported by means of a material fact dated December 15, 2022, on November 3, 2022, LATAM emerged from its reorganization process in the United States of America in accordance with the regulations established in Chapter 11 of Title 11 of the Code of the United States of America (the "Procedure Chapter 11"). Notwithstanding the abovementioned, certain rules of Chapter 11 of Title 11 of the Code of the United States of America, still impose certain obligations to the Company. One of said obligations consists of issuing, as part of the closing of the Chapter 11 Procedure, on a quarterly basis, reports called "Post Confirmation Reports" ("PCR").
- By virtue of the foregoing, we make available to your Commission and the market in general, the quarterly PCR corresponding to the year ended December 31, 2022, which was issued today together with the annual financial statements and is included as Annex hereafter.
- The PCR does not in any way replace the financial information that the Company delivers regularly in accordance with the securities standards and/or applicable regulation and has been prepared with the exclusive purpose of complying with the obligations subsequent to the exit of the Chapter 11 Procedure. Without limiting the generality of the foregoing,

this financial information does not constitute or replace in any way the delivery of the corresponding financial statements to the Commission and the market, in terms of content requirements, procedures and submission deadlines provided by said service, in current regulations.

Consequently, and notwithstanding the other limitations detailed in the PCR, we hereby point out that the information contained in this report made exclusively to comply with the obligations subsequent to the exit of the Chapter 11 Procedure, has not been audited, has a limited scope and covers a restricted period of time. Therefore, this information is subject to material changes as the corresponding quarter progresses and in accordance with the regular processes for preparing quarterly financial statements, including limited review by external auditors when appropriate.

Regards,

Ramiro Alfonsin B. Vice President of Finance LATAM Airlines Group S.A.

### Annex

# SOUTHERN DISTRICT OF NEW YORK

In re: LATAM Airlines Group S.A.	<b>§</b>	Case No. 20-11254
	\$ \$ \$	Lead Case No. 20-11254
Debtor(s)	§ §	
Post-confirmation Report		Chapter 11
Quarter Ending Date: 12/31/2022		Petition Date: <u>05/26/2020</u>
Plan Confirmed Date: 06/18/2022	_	Plan Effective Date: 11/03/2022
This Post-confirmation Report relates to: •		
0	Other Authorized Party or Enti	Name of Authorized Party or Entity
		Traine of Tradiofized Fatty of Emily
s/ Ramiro Alfonsín Balza	Ram	iro Alfonsín Balza
Signature of Responsible Party	Print	ted Name of Responsible Party
03/09/2023 Date		
Date	Presi	idente Riesco 5711, 20th Floor Santiago, Chile
	Addr	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$5,073,754,067	\$5,073,754,067
b. Non-cash securities transferred	\$8,062,911,048	\$8,062,911,048
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$13,136,665,115	\$13,136,665,115

	nfirmation Professional Fees an	n Dapenses	Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (bankruptcy) ed by or on behalf of the debtor	Aggregate Total	\$276,544	\$0	\$3,573,092	\$3,573,09
Itemize	ed Breakdown by Firm	_				
	Firm Name	Role				
i	UBS Securities	Financial Professional	\$0	\$0	\$348,833	\$348,83
ii	Deloitte International Entities	Other	\$0	\$0	\$43,721	\$43,72
iii	RPC Abogados	Other	\$0	\$0	\$72,045	\$72,04
iv	E&Y Auditores	Other	\$78,549	\$0	\$0	S
v	PWC Consultores	Other	\$197,995	\$0	\$2,468,257	\$2,468,25
vi	Lee, Brock, Camargo Abogado	sOther	\$0	\$0	\$640,236	\$640,23
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				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.	Profess incurre	ional fees & expenses (nonband by or on behalf of the debtor	kruptcy) Aggregate Total				
	Itemize	d Breakdown by Firm					
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c.	All professio	nal fees and expenses (del	otor & committees)	\$0	\$0	\$0	\$0

### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$7,733,705	\$7,719,618	\$7,719,618	\$7,733,705	100%
b. Secured claims	\$283,911,098	\$283,911,098	\$283,911,098	\$283,911,098	100%
c. Priority claims	\$95,006	\$0	\$0	\$95,006	0%
d. General unsecured claims	\$9,813,874,673	\$9,751,864,452	\$9,751,864,452	\$6,497,445,324	150%
e. Equity interests	\$0	\$0	\$0		

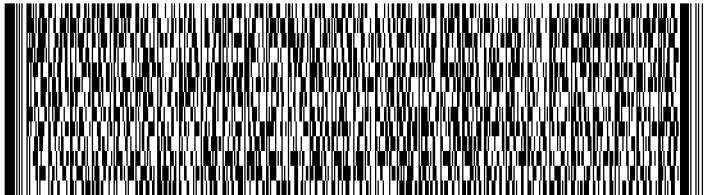
Part 4: Questionnaire			
a. Is this a final report?		Yes O No	•
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	06/30/2023		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?			$\circ$

#### **Privacy Act Statement**

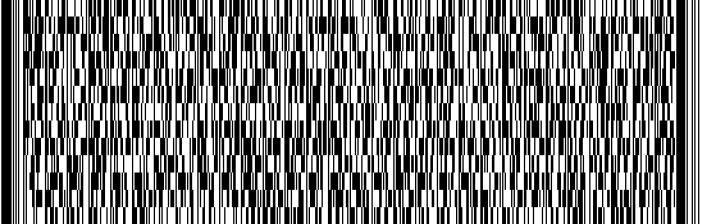
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

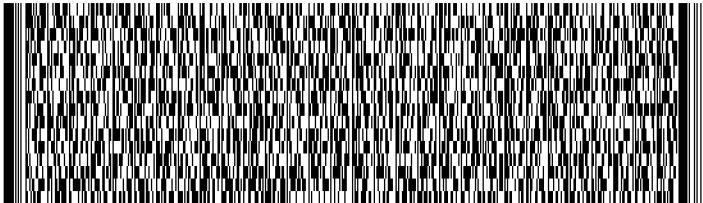
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	03/09/2023
Title	Date



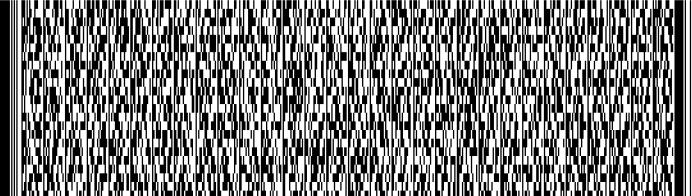
Page 1



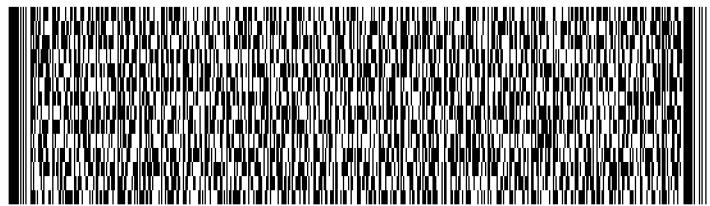
Other Page 1



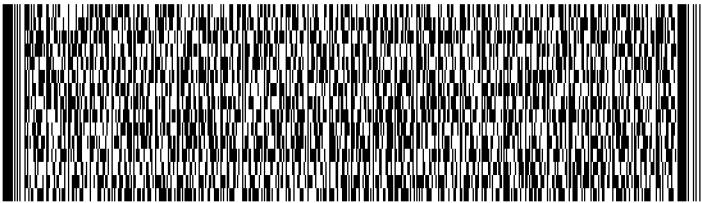
Page 2 Minus Tables



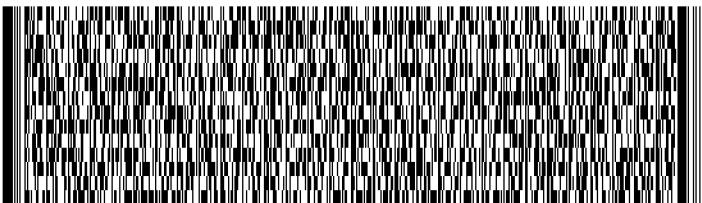
Rankruntov Table 1-50



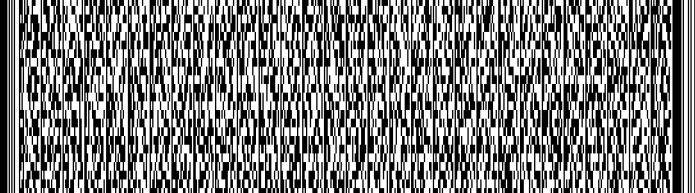
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

# SOUTHERN DISTRICT OF NEW YORK

			G N 00 11 100	
In re: Aerolinhas Brasileiras S.A.		§ §	Case No. 20-11603	
		<b>§</b> <b>§</b>	Lead Case No. <u>20-11254</u>	
Debtor(s)		§		
Post-confirmation Repor	t			Chapter 11
Quarter Ending Date: 12/14/2022			Petition Date: <u>07/09/2020</u>	
Plan Confirmed Date: 06/18/2022			Plan Effective Date: 11/03/2022	
This Post-confirmation Report relates to				
	Other Authorized l	Party or Entity: _	Name of Authorized Party or Enti	ity
/s/ Ramiro Alfonsín Balza Signature of Responsible Party			Alfonsín Balza ame of Responsible Party	
03/09/2023 Date				
		Presidente Address	e Riesco 5711, 20th Floor Santiago,	Chile

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R.  $\S$  1320.4(a)(2) applies.

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$11,504,684	\$11,504,684
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$11,504,684	\$11,504,684

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			Approved	Approved	Paid Current	Paid
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c.	All professional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$614,630	\$614,630	\$614,630	\$614,630	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$1,957,010	\$1,943,512	\$1,943,512	\$1,957,010	99%
e. Equity interests	\$0	\$0	\$0		

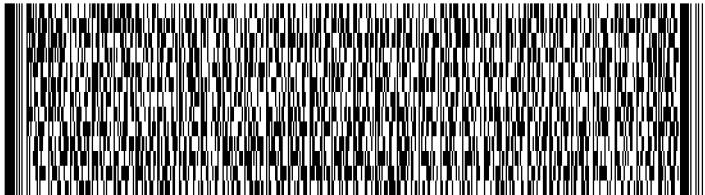
Part 4: Questionnaire			
a. Is this a final report?		Yes   No (	$\circ$
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C.	§ 1930?	Yes ( No (	$\circ$

#### **Privacy Act Statement**

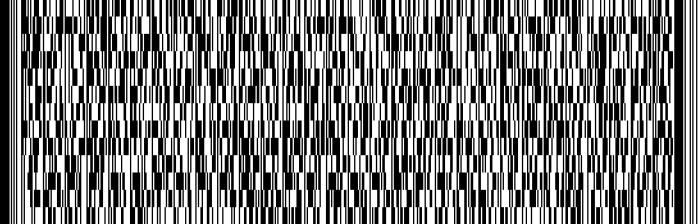
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

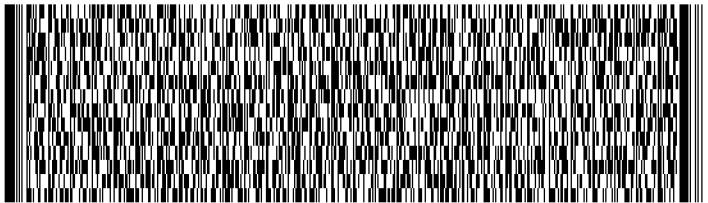
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	03/09/2023
Title	Date



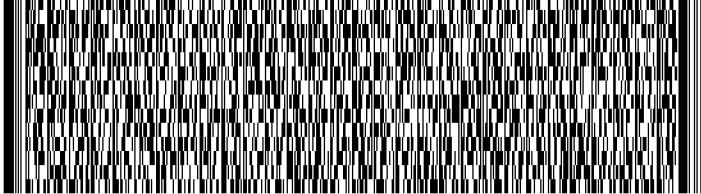
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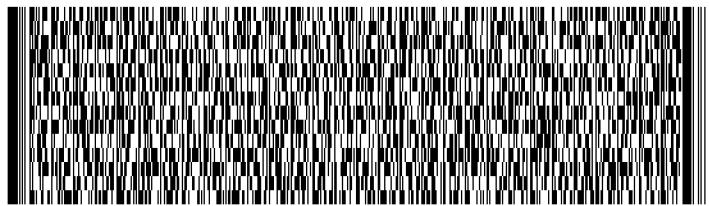
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

# SOUTHERN DISTRICT OF NEW YORK

In re: Aerovías de Integración Regional S.A.	§	Case No. 20-11256
	\$ \$ \$	Lead Case No. 20-11254
Debtor(s)	<u> </u>	
Post-confirmation Report		Chapter 11
Quarter Ending Date: 12/14/2022		Petition Date: <u>05/26/2020</u>
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/2022
This Post-confirmation Report relates to:   Reorganized D	ebtor	
Other Authoriz	ed Party or Entity:	
		Name of Authorized Party or Entity
s/ Ramiro Alfonsín Balza	Ramiro	Alfonsín Balza
Signature of Responsible Party		Name of Responsible Party
03/09/2023		
Date		
	Presiden Address	nte Riesco 5711, 20th Floor Santiago, Chile

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$75,361,931	\$75,361,931
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$75,361,931	\$75,361,931

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumula
Profes incurre	sional fees & expenses (banked by or on behalf of the deb	cruptcy) tor Aggregate Total				
Itemiz	ed Breakdown by Firm					
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				Current Quarter	Cumulative	Quarter	Cumulative
b.	Profess incurre	ional fees & expenses (nonband by or on behalf of the debtor	kruptcy) Aggregate Total				
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Case No. 20-11256

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c.	All pro	ofessional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$33,009	\$33,009	\$33,009	\$33,009	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$20,774,227	\$20,749,967	\$20,749,967	\$20,774,227	100%
e. Equity interests	\$0	\$0	\$0		

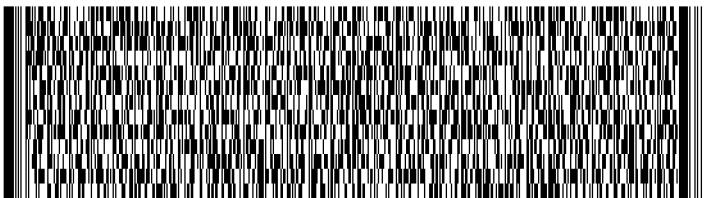
Part 4: Questionnaire			
a. Is this a final report?		Yes 💿	No 🔘
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1	930?	Yes 💿	No 🔿

#### **Privacy Act Statement**

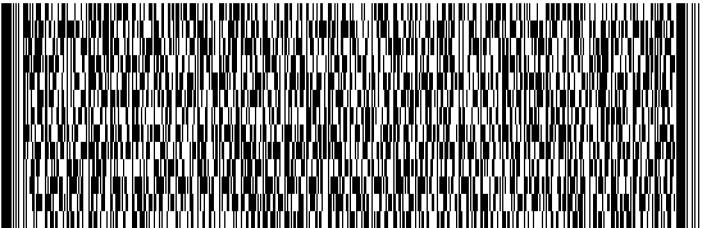
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

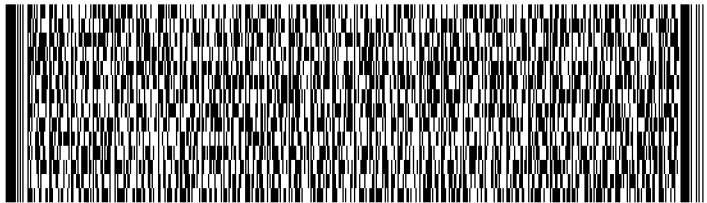
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	03/09/2023
Title	Date



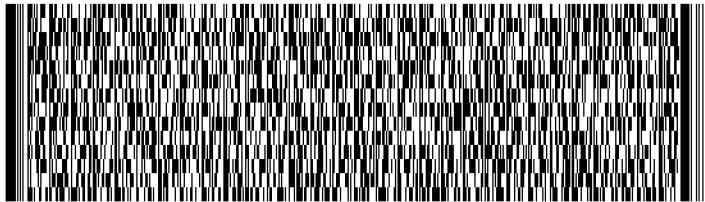
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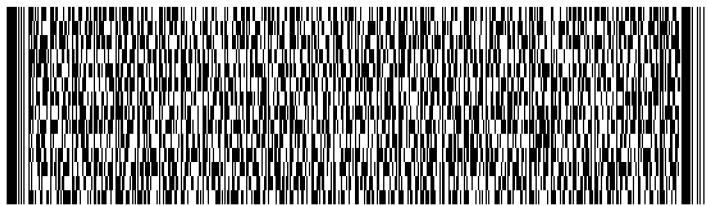
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

# SOUTHERN DISTRICT OF NEW YORK

In re: Cargo Handling Airport Services, LL	C	e	Case No. <u>20-11269</u> Lead Case No. 20-11254			
in ic. Cargo Hailding Airport Services, LL	.C	\$ \$ - \$				
Debtor(s)		§ §	✓ Jointly Administered			
Post-confirmation Report			Chapter	11		
Quarter Ending Date: 12/14/2022	-		Petition Date: <u>05/26/2020</u>	_		
Plan Confirmed Date: 06/18/2022	-		Plan Effective Date: 11/03/2022			
This Post-confirmation Report relates to: • Reo						
( ) Othe	er Authorized I	Party or Entity:_	Name of Authorized Party or Entity			
s/ Ramiro Alfonsín Balza Signature of Responsible Party			Alfonsín Balza  Tame of Responsible Party			
03/09/2023		Fillied N	ame of Responsible Party			
Date						
		President Address	e Riesco 5711, 20th Floor Santiago, Chile			

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$3,512,732	\$3,512,732
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$3,512,732	\$3,512,732

	nfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
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					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nonbed by or on behalf of the debte		ggregate Total				
	Itemize	ed Breakdown by Firm						
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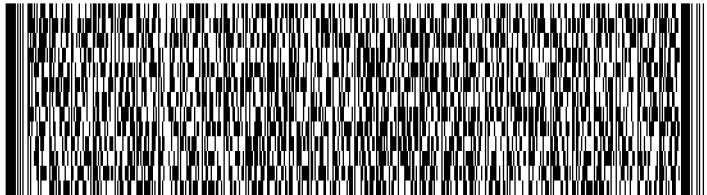
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All professional fees and e	xpenses (debtor & commi	ittees)		

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$3,806	\$3,806	\$3,806	\$3,806	100%
e. Equity interests	\$0	\$0	\$0		

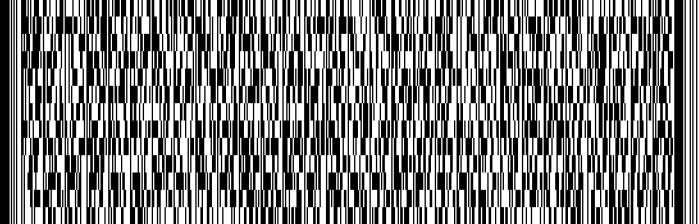
Part 4: Questionnaire			
a. Is this a final report?		Yes 💿	No 🔘
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 19	30?	Yes 💿	No 🔘

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

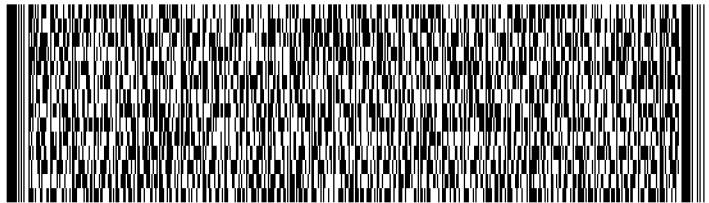
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	03/09/2023
Title	Date



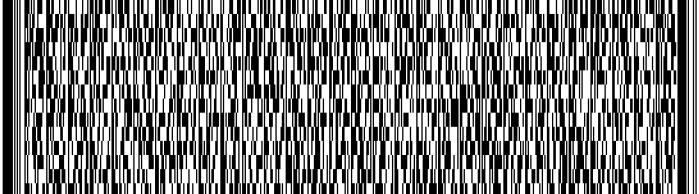
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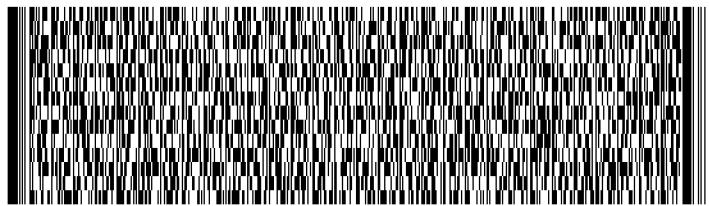
Other Page 1



Page 2 Minus Tables



Rankruntov Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

# UNITED STATES BANKRUPTCY COURT

# SOUTHERN DISTRICT OF NEW YORK

In re: Connecta Corporation	8	Case No. 20-11274
	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	Lead Case No. <u>20-11254</u>
Debtor(s)	<u> </u>	☑ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 12/14/2022		Petition Date: <u>05/26/2020</u>
Plan Confirmed Date: 06/18/2022	_	Plan Effective Date: 11/03/2022
This Post-confirmation Report relates to: • F		
$\bigcirc$ C	Other Authorized Party or Entity:	Name of A. day's all Day on Facili
		Name of Authorized Party or Entity
s/ Ramiro Alfonsín Balza	Ramiro	Alfonsín Balza
Signature of Responsible Party		Name of Responsible Party
03/09/2023		
Date		
	Presiden Address	te Riesco 5711, 20th Floor Santiago, Chile

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

# Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$125	\$125
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$125	\$125

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulativ
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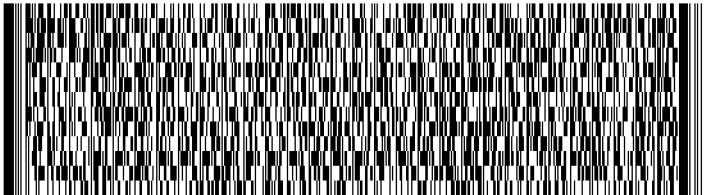
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c	All professio	nal fees and expenses (det	otor & committees)		

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

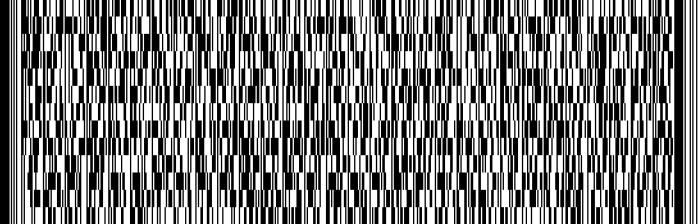
Part 4: Questionnaire			
a. Is this a final report?		Yes 💿	No 🔘
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
b Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C.	8 19302	Ves 🕟	No.

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

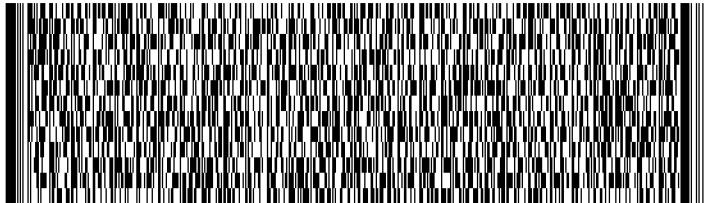
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	03/09/2023
Title	Date



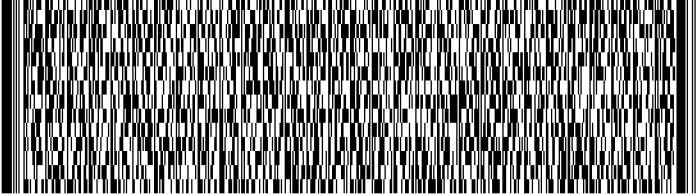
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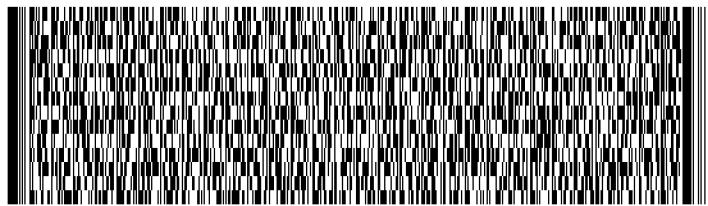
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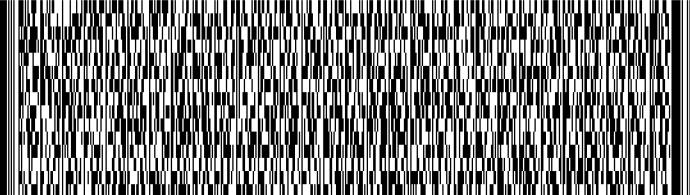
Page 2 Minus Tables



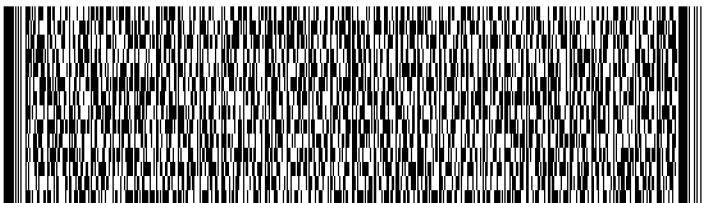
Bankruptcy Table 1-50



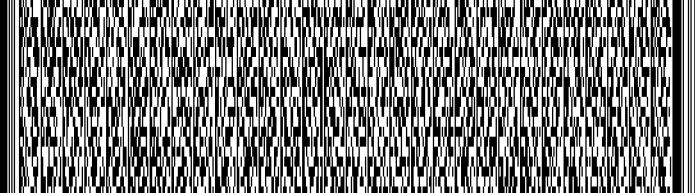
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3. Part 4. Last Page

# UNITED STATES BANKRUPTCY COURT

# SOUTHERN DISTRICT OF NEW YORK

In re: Fast Air Almacenes de Carga S.	A.	<b>§</b>	Case No. <u>20-11265</u>	
		§ § §	Lead Case No. <u>20-11254</u>	
Debtor(s)		<b>§</b>	☑ Jointly Administered	
Post-confirmation Report				Chapter 11
Quarter Ending Date: 12/14/2022			Petition Date: <u>05/26/2020</u>	
Plan Confirmed Date: 06/18/2022			Plan Effective Date: 11/03/2022	
This Post-confirmation Report relates to:				
C	Other Authorized l	Party or Entity:_	N. C. A. J. ID. C. D. J.	
			Name of Authorized Party or Entire	ły
s/ Ramiro Alfonsín Balza		Ramiro A	Alfonsín Balza	
Signature of Responsible Party			Jame of Responsible Party	
03/09/2023				
Date			D	G1 '1
		President Address	te Riesco 5711, 20th Floor Santiago, o	<u>Chile</u>
		- 1001 055		

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

# Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$969,561	\$969,561
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$969,561	\$969,561

	firmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulat
Profess incurre	sional fees & expenses (bank d by or on behalf of the debt	ruptcy) or <i>Aggregate Total</i>				
Itemize	d Breakdown by Firm					
	Firm Name	Role				
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xli         xli           xliii         xliii           xliii         xliv           xlv         xlvii           xlviii         xlviii           xlix                     I                     lii                     liii                     liii                     liii                     liii                     liii                     liii                     lvii                     lviii                     lxii                     lxii                     lxii                     lxii                     lxii                     lxii                     lxii                     lxii                     lxii                     lxvii                     lxvii                     lxvii                     lxviii	xxxvi			
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Nativiti	xliv			
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RIVIII	xlvi			
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				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.	Profess incurre	ional fees & expenses (nonband by or on behalf of the debtor	kruptcy) Aggregate Total				
	Itemize	d Breakdown by Firm					
		Firm Name	Role				
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Case No. 20-11265

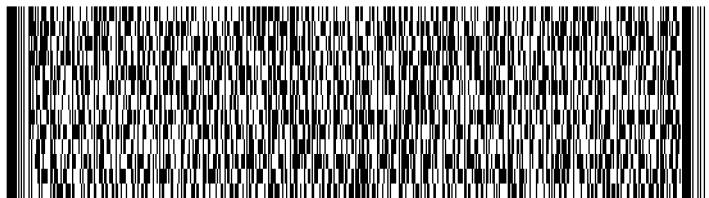
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c.	All professional fe	ees and expenses (del	otor & committees)		

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$36,397	\$36,397	\$36,397	\$36,397	100%
e. Equity interests	\$0	\$0	\$0		

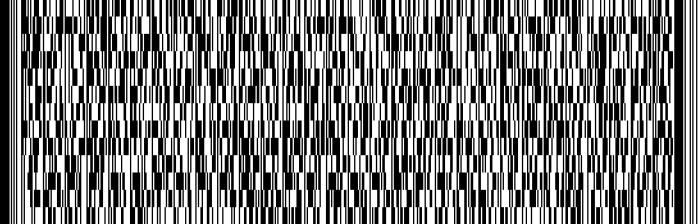
Part 4: Questionnaire			
a. Is this a final report?		Yes •	No 🔘
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 19	30?	Yes 💿	No 🔿

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

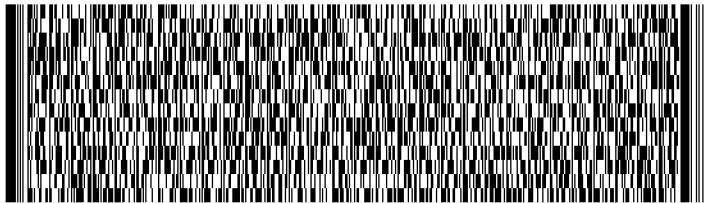
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	03/09/2023
Title	Date



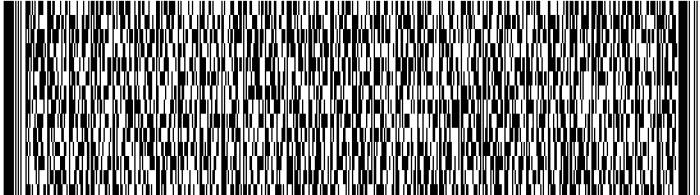
Page 1



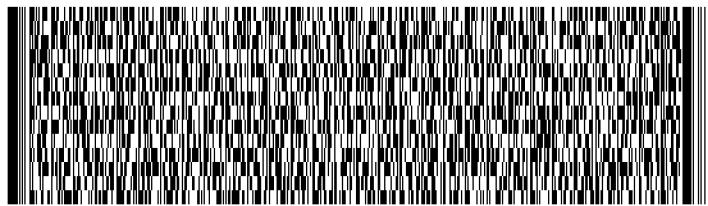
Other Page 1



Page 2 Minus Tables



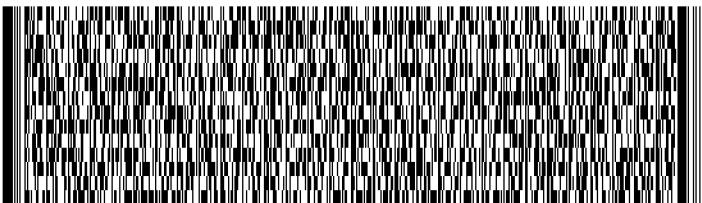
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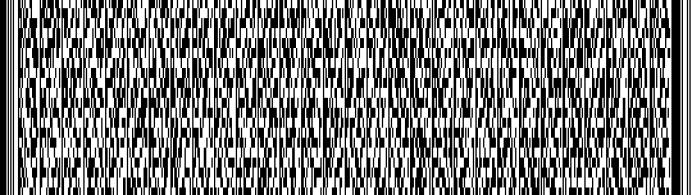
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3. Part 4. Last Page

# UNITED STATES BANKRUPTCY COURT

# SOUTHERN DISTRICT OF NEW YORK

In re: Fidelidade Viagens e Turismo S.A.  Debtor(s)	\$ \$ \$ \$	Case No. 20-11601  Lead Case No. 20-11254
Post-confirmation Report		Chapter 11
Quarter Ending Date: 12/14/2022		Petition Date: <u>07/09/2020</u>
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/2022
This Post-confirmation Report relates to:   Other	rganized Debtor er Authorized Party or Entity:	
Conne	A radiofized raity of Elikky	Name of Authorized Party or Entity
/s/ Ramiro Alfonsín Balza Signature of Responsible Party		Alfonsín Balza Jame of Responsible Party
03/09/2023 Date		
	President Address	te Riesco 5711, 20th Floor Santiago, Chile

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

# Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$1,535,580	\$1,535,580
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$1,535,580	\$1,535,580

	nfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (banked by or on behalf of the deb	cruptcy) tor Aggregate Total				
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
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xli         xli           xliii         xliii           xliii         xliv           xlv         xlvii           xlviii         xlviii           xlix                     I                     lii                     liii                     liii                     liii                     liii                     liii                     liii                     lvii                     lviii                     lxii                     lxii                     lxii                     lxii                     lxii                     lxii                     lxii                     lxii                     lxii                     lxvii                     lxvii                     lxvii                     lxviii	xxxvi			
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				Approved Current Quarter	Approved	Paid Current	Paid
					Cumulative	Quarter	Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total						
	Itemized Breakdown by Firm						
		Firm Name	Role				
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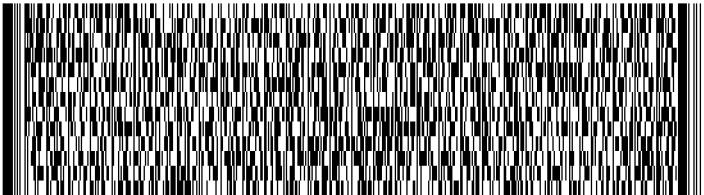
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	xcix					
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	ci					
c.	All professional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$71,774	\$68,733	\$68,733	\$71,774	96%
e. Equity interests	\$0	\$0	\$0		

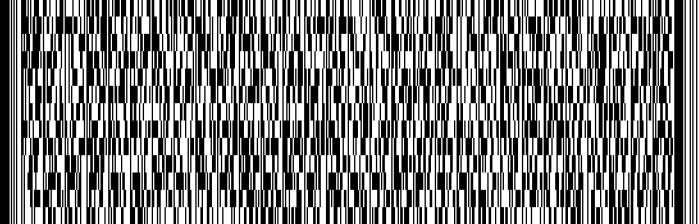
Part 4: Questionnaire				
a. Is this a final report?		Yes 💿 🗈	No 🔘	
If yes, give date Final Decree was entered:	12/14/2022			
If no, give date when the application for Final Decree is anticipat	ed:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?			No 🔿	

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

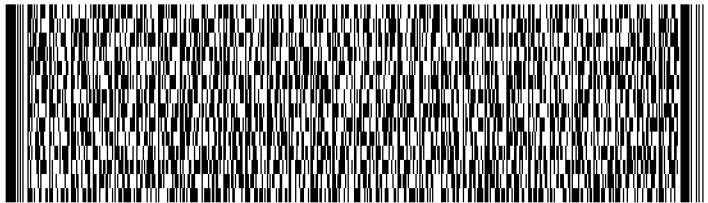
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	03/09/2023
Title	Date



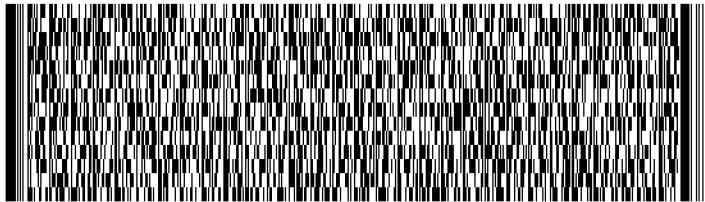
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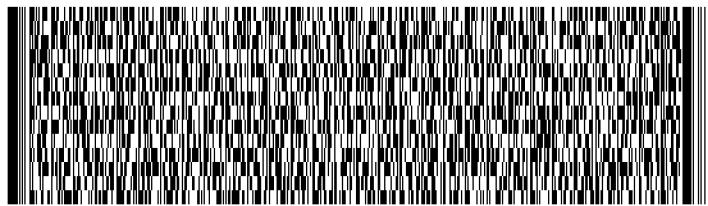
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

## SOUTHERN DISTRICT OF NEW YORK

In re: Holdco Colombia I SpA	e	Case No. 20-11277
iii ic. Holdco Cololilola i SpA	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	Lead Case No. 20-11254
Debtor(s)		✓ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 12/14/2022	_	Petition Date: <u>05/26/2020</u>
Plan Confirmed Date: 06/18/2022	_	Plan Effective Date: 11/03/2022
This Post-confirmation Report relates to: • Re	eorganized Debtor her Authorized Party or Entity:	
	ner Audionzed Party of Entity.	Name of Authorized Party or Entity
/s/ Ramiro Alfonsín Balza Signature of Responsible Party		Alfonsín Balza  Vame of Responsible Party
	Printed N	Name of Responsible Party
03/09/2023 Date		
Duc	President Address	te Riesco 5711, 20th Floor Santiago, Chile

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	nfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (banked by or on behalf of the deb	cruptcy) tor Aggregate Total				
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
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					Approved	Approved	Paid Current	Paid
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c.	All pro	ofessional fees and expenses (deb	otor & committees)		

#### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

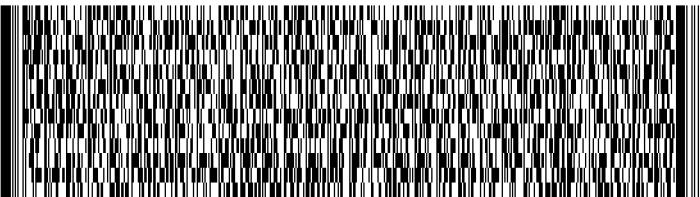
Part 4: Questionnaire			
a. Is this a final report?		Yes 💿	No 🖯
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly LLS. Trustee fees as set forth under 28 LLS C. 8	1930?	Yes 📵	No C

#### **Privacy Act Statement**

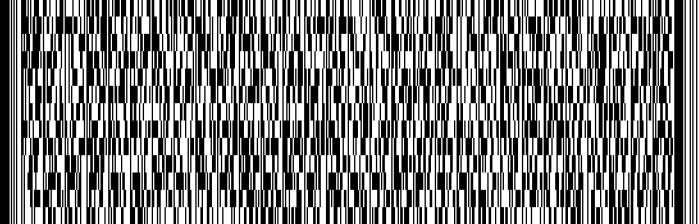
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

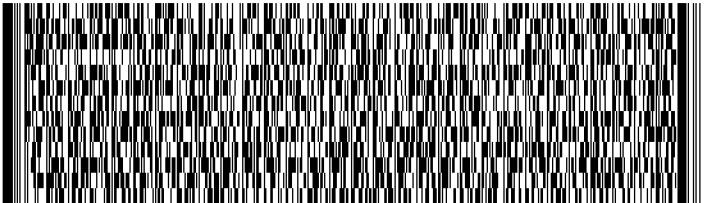
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	03/09/2023
Title	Date



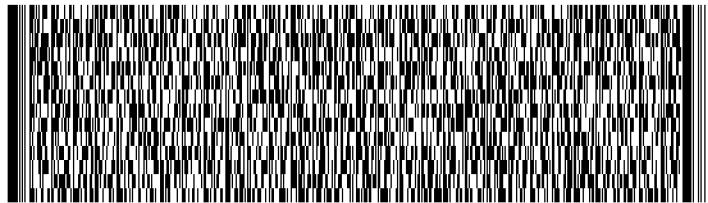
Page 1



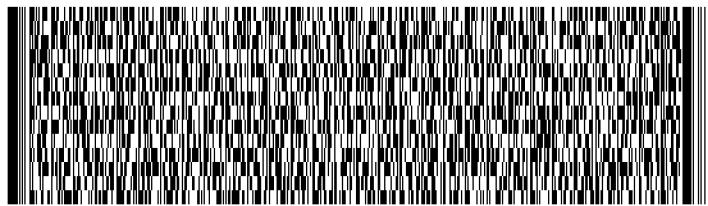
Other Page 1



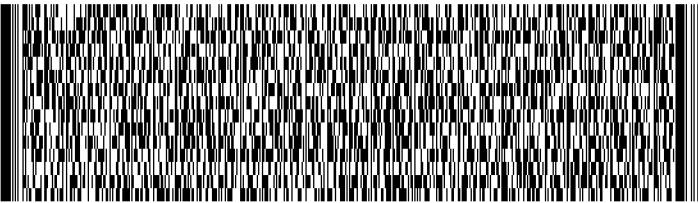
Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

# SOUTHERN DISTRICT OF NEW YORK

In re: Holdco Colombia II SpA	<b>§</b>	Case No. 20-11276
	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	Lead Case No. <u>20-11254</u>
Debtor(s)	<u> </u>	☑ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 12/14/2022	_	Petition Date: <u>05/26/2020</u>
Plan Confirmed Date: 06/18/2022	_	Plan Effective Date: 11/03/2022
This Post-confirmation Report relates to:   R	_	
$\bigcirc$ C	Other Authorized Party or Entity:	N CA d I D C D C
		Name of Authorized Party or Entity
s/ Ramiro Alfonsín Balza		Alfonsín Balza
Signature of Responsible Party	Printed N	Name of Responsible Party
03/09/2023 Date		
	Presiden	te Riesco 5711, 20th Floor Santiago, Chile
	Address	,

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulativ
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					Current Quarter	Cumulative	Quarter	Cumulative
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Case No. 20-11276

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c.	All pro	ofessional fees and expenses (deb	otor & committees)		

#### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

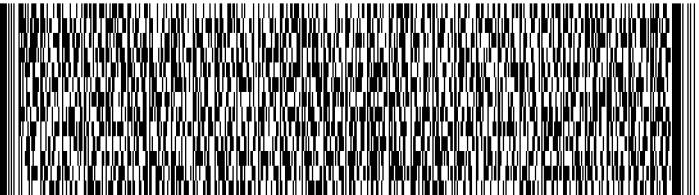
Part 4: Questionnaire				
a. Is this a final report?		Yes •	No 🔿	
If yes, give date Final Decree was entered:	12/14/2022			
If no, give date when the application for Final Decree is anticipated:				
h Ara you gurrant with quartarly II S. Trustag foos as set forth under 28 II S.C.	8 10202	Voc 🕟	No.	

#### **Privacy Act Statement**

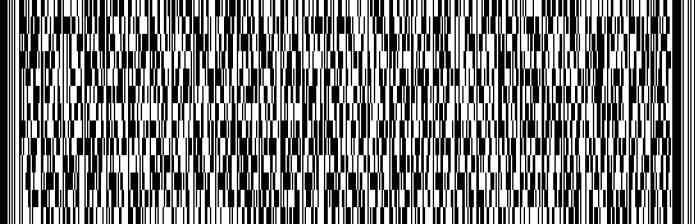
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

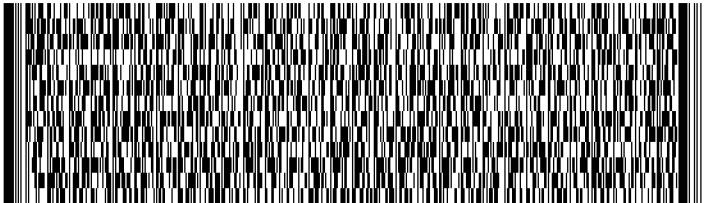
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	03/09/2023
Title	Date



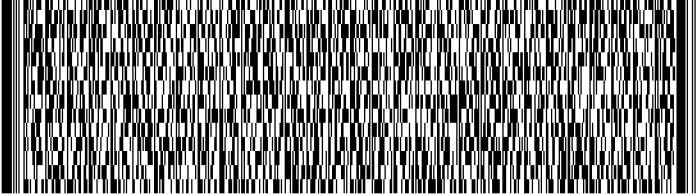
Page 1



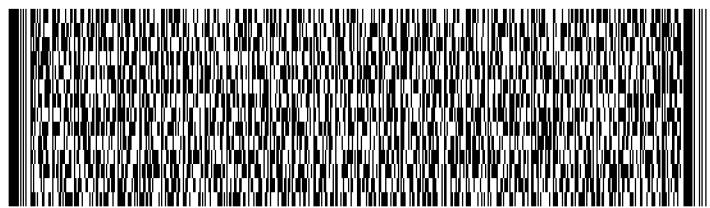
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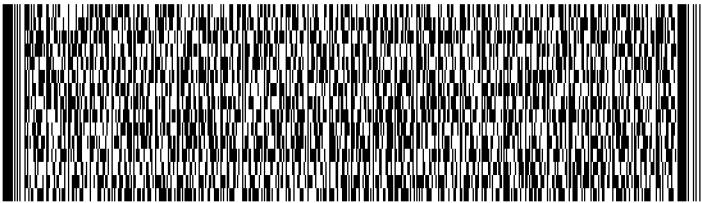
Page 2 Minus Tables



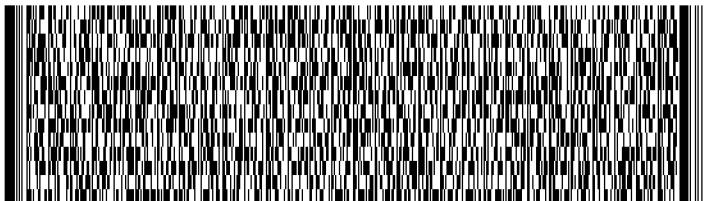
Bankruptcy Table 1-50



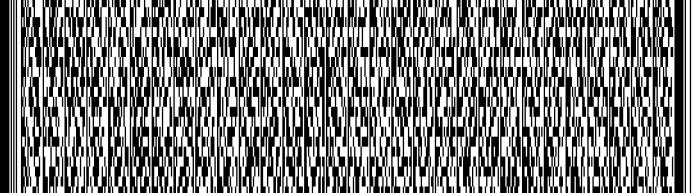
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3. Part 4. Last Page

## SOUTHERN DISTRICT OF NEW YORK

In re: Holdco Ecuador S.A.	§ 8	Case No. 20-11278
		Lead Case No. <u>20-11254</u>
Debtor(s)	<b>§</b>	☑ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 12/14/2022		Petition Date: <u>05/26/2020</u>
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/2022
This Post-confirmation Report relates to:	Reorganized Debtor	
$\circ$	Other Authorized Party or Entity:	
		Name of Authorized Party or Entity
s/ Ramiro Alfonsín Balza	Ramiro /	Alfonsín Balza
Signature of Responsible Party		Name of Responsible Party
03/09/2023		
Date		
		te Riesco 5711, 20th Floor Santiago, Chile
	Address	

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumula
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					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nonled by or on behalf of the deb		ate Total				
	Itemize	ed Breakdown by Firm						
		Firm Name	Role					
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Case No. 20-11278

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	ci				
c.	All professional fe	ees and expenses (del	otor & committees)		

#### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

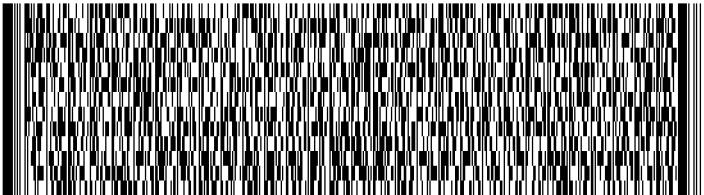
Part 4: Questionnaire				ı
a. Is this a final report?		Yes 💿	No 🔿	
If yes, give date Final Decree was entered:	12/14/2022			
If no, give date when the application for Final Decree is anticipated:				
h Are you current with quarterly II S. Trustee fees as set forth under 28 II S.C.	8 10302	Vec 🕟	No.	

#### **Privacy Act Statement**

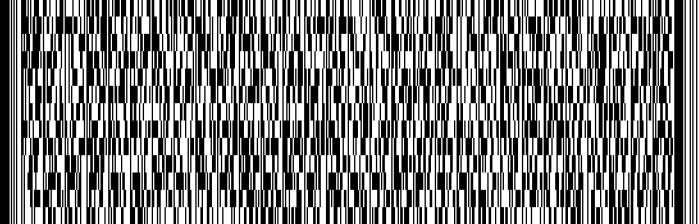
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

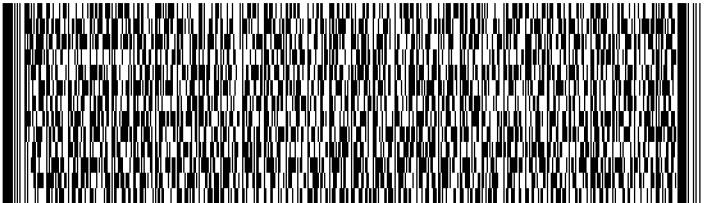
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	03/09/2023
Title	Date



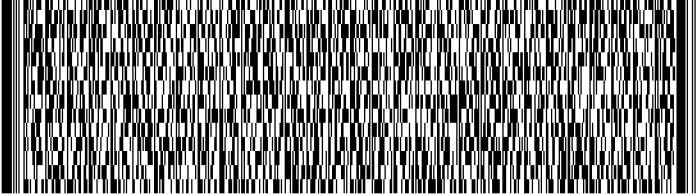
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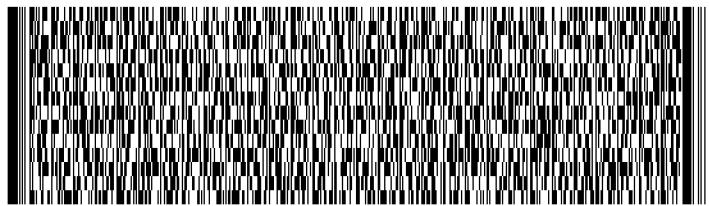
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

# SOUTHERN DISTRICT OF NEW YORK

In re: Holdco I S.A.	ę	Case No. 20-11604			
mre. Holdeo 15.A.	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	Lead Case No. 20-11254			
Debtor(s)		∑ Jointly Administered			
Post-confirmation Report		Chapter 11			
Quarter Ending Date: 12/14/2022	_	Petition Date: <u>07/09/2020</u>			
Plan Confirmed Date: 06/18/2022	_	Plan Effective Date: 11/03/2022			
This Post-confirmation Report relates to: • Re					
( ) Otl	her Authorized Party or Entity:_	Name of Authorized Party or Entity			
s/ Ramiro Alfonsín Balza	Pomiro /	Alfonsín Balza			
Signature of Responsible Party		Name of Responsible Party			
03/09/2023					
Date	Desci desc	to Disease 5711 20th Floor Continue Chile			
	Address	te Riesco 5711, 20th Floor Santiago, Chile			

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	nfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulativ
Profess incurre	sional fees & expenses (banked by or on behalf of the deb	cruptcy) tor Aggregate Total				
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
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					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total							
	Itemize	ed Breakdown by Firm						
		Firm Name	Role					
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	iii							
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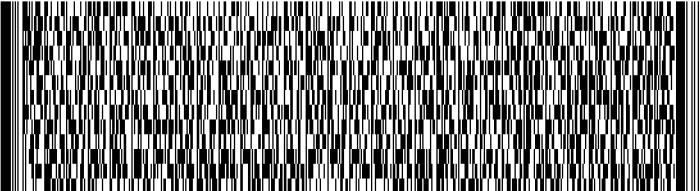
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c.	All prof	fessional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

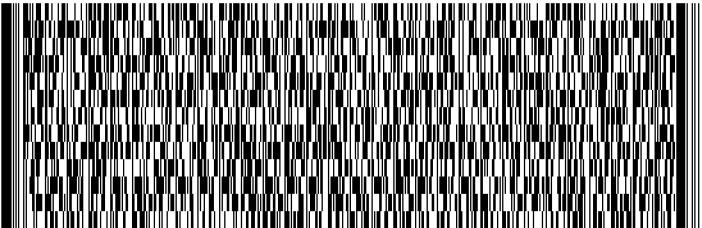
art 4: Questionnaire						
a. Is this a final report?		Yes •	No 🔿			
If yes, give date Final Decree was entered:	12/14/2022					
If no, give date when the application for Final Decree is anticipated:						
b Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C.	8 1930?	Ves 🕟	No. C			

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

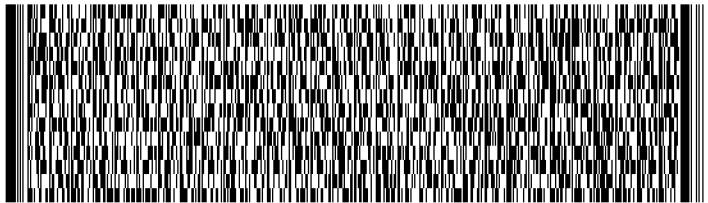
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	03/09/2023
Title	Date



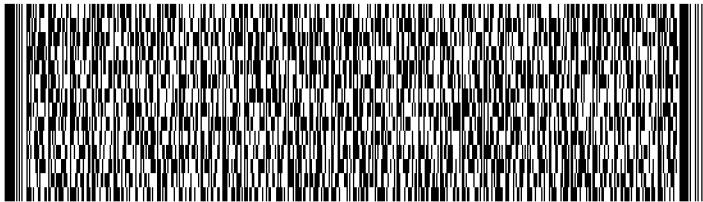
Page 1



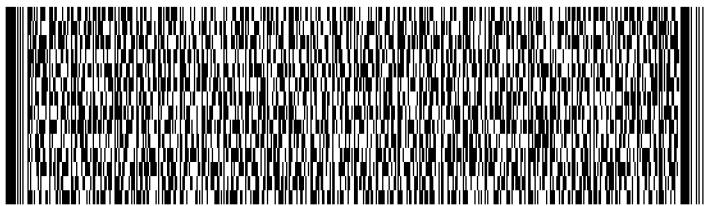
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

### SOUTHERN DISTRICT OF NEW YORK

<Enter Division name if applicable, else delete this text>

In re: Inversiones Aéreas S.A.	<b>§</b>	Case No. 20-11275
	§ §	Lead Case No. 20-11254
Debtor(s)		☑ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 12/14/2022		Petition Date: <u>05/26/2020</u>
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/2022
This Post-confirmation Report relates to: • Reorgan		
Other Au	nthorized Party or Ent	Name of Authorized Party or Entity
		, ,
/s/ Ramiro Alfonsín Balza	Ram	niro Alfonsín Balza
Signature of Responsible Party		tted Name of Responsible Party
03/09/2023		
Date	<b>D</b>	idente Diego 5711 20th Floor Sentings Chil
	<u>Pres</u> Add	ress Sidente Riesco 5711, 20th Floor Santiago, Chile

UST Form 11-PCR (12/01/2021)

§ 1320.4(a)(2) applies.

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R.

### Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$11	\$11
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$11	\$11

	firmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulat
Profess incurre	sional fees & expenses (bank d by or on behalf of the debt	ruptcy) or <i>Aggregate Total</i>				
Itemize	d Breakdown by Firm					
	Firm Name	Role				
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					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nonled by or on behalf of the deb		ate Total				
	Itemize	ed Breakdown by Firm						
		Firm Name	Role					
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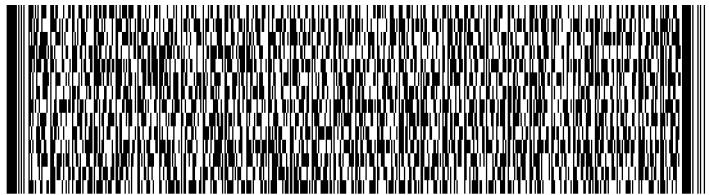
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c.	All prof	fessional fees and expenses (deb	etor & committees)			

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

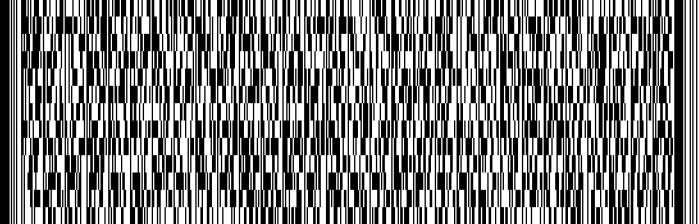
Part 4: Questionnaire			
a. Is this a final report?		Yes 💿	No 🔘
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 193	30?	Yes 💿	No 🔘

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

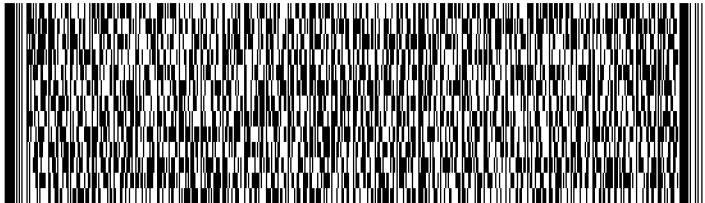
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	03/09/2023
Title	Date



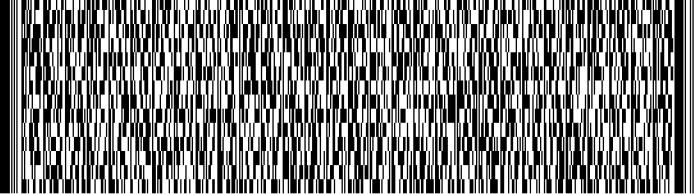
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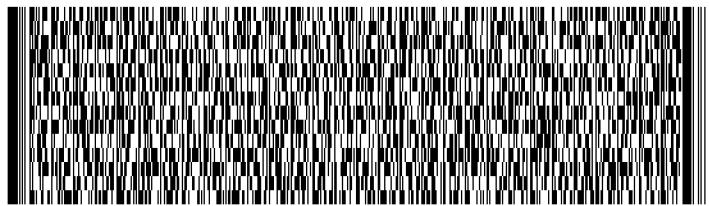
Other Page



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

# SOUTHERN DISTRICT OF NEW YORK

In re: Inversiones Lan S.A.	§ 8	Case No. 20-11261
	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	Lead Case No. <u>20-11254</u>
Debtor(s)	8	☑ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 12/14/2022	_	Petition Date: <u>05/26/2020</u>
Plan Confirmed Date: 06/18/2022	_	Plan Effective Date: 11/03/2022
This Post-confirmation Report relates to:   R	Leorganized Debtor	
$\bigcirc$ C	Other Authorized Party or Entity:	
		Name of Authorized Party or Entity
s/ Ramiro Alfonsín Balza	Ramiro	Alfonsín Balza
Signature of Responsible Party		Name of Responsible Party
03/09/2023		
Date		
	<u>President</u> Address	te Riesco 5711, 20th Floor Santiago, Chile

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

### Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$66	\$66
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$66	\$66

	nfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (banked by or on behalf of the deb	cruptcy) tor Aggregate Total				
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
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RIVIII	xlvi			
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					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nonled by or on behalf of the deb		ate Total				
	Itemize	ed Breakdown by Firm						
		Firm Name	Role					
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	ci					
c.	All professional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

1 at t 4. Questionnant		
a. Is this a final report?	Yes •	No 🔘
If yes, give date Final Decree was entered:	12/14/2022	

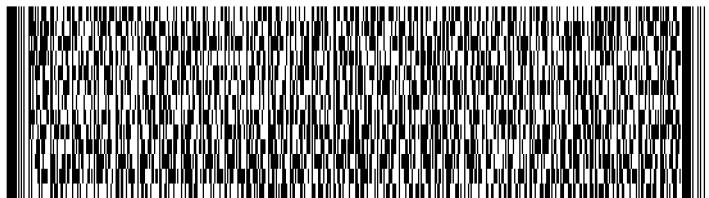
If no, give date when the application for Final Decree is anticipated:

Yes 

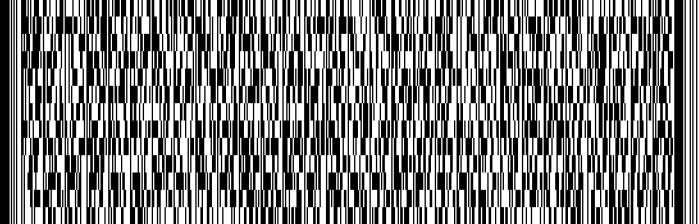
No b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

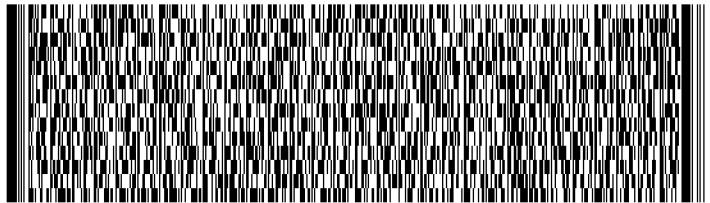
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	03/09/2023
Title	Date



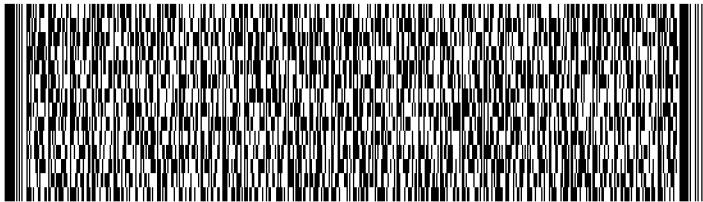
Page 1



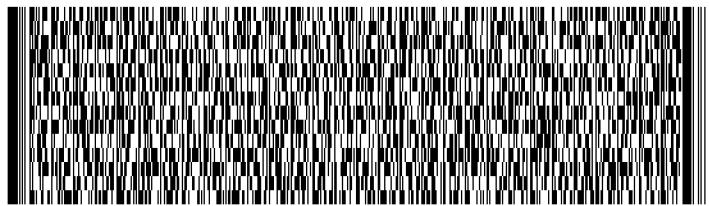
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

# SOUTHERN DISTRICT OF NEW YORK

In re: Lan Cargo Inversiones S.A.	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	Case No. <u>20-11279</u>
		Lead Case No. <u>20-11254</u>
Debtor(s)	<b>§</b>	☑ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 12/14/2022	_	Petition Date: <u>05/26/2020</u>
Plan Confirmed Date: 06/18/2022	_	Plan Effective Date: 11/03/2022
This Post-confirmation Report relates to:   Re	eorganized Debtor	
On	her Authorized Party or Entity:	
		Name of Authorized Party or Entity
s/Ramiro Alfonsín Balza	Ramiro A	Alfonsín Balza
Signature of Responsible Party	Printed N	Name of Responsible Party
03/09/2023		
Date	<b>~</b>	. D
	President Address	te Riesco 5711, 20th Floor Santiago, Chile

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

# Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	firmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulat
Profess incurre	sional fees & expenses (bank d by or on behalf of the debt	ruptcy) or <i>Aggregate Total</i>				
Itemize	d Breakdown by Firm					
	Firm Name	Role				
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					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nonled by or on behalf of the deb		ate Total				
	Itemize	ed Breakdown by Firm						
		Firm Name	Role					
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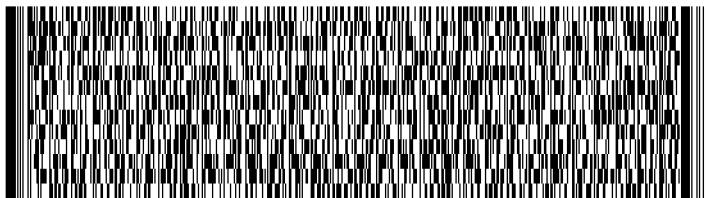
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c.	All pro	ofessional fees and expenses (deb	otor & committees)		

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

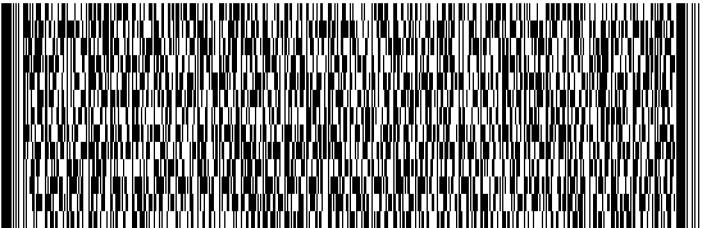
Part 4: Questionnaire		
a. Is this a final report?		Yes   No
If yes, give date Final Decree was entered:	12/14/2022	
If no, give date when the application for Final Decree is anticipated:		
h Ara you gurrant with quarterly II.S. Trustag face as set forth under 29 II.S.	Vac A No	

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

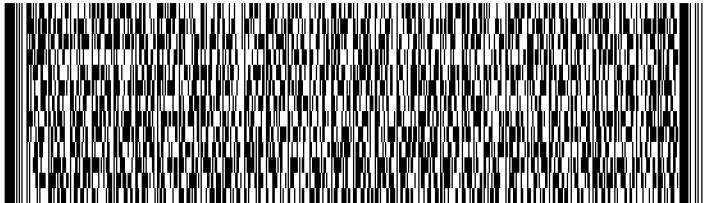
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza		
Signature of Responsible Party	Printed Name of Responsible Party		
Chief Financial Officer	03/09/2023		
Title	Date		



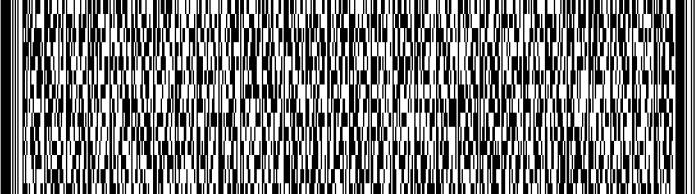
Page 1



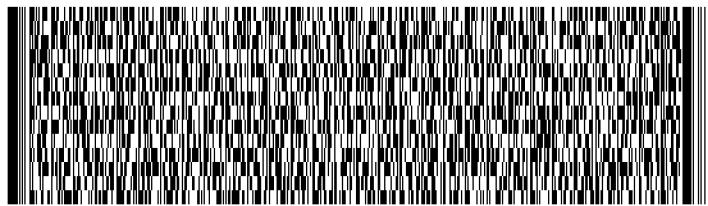
Other Page 1



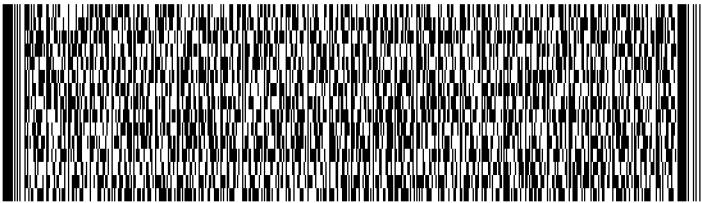
Page 2 Minus Tables



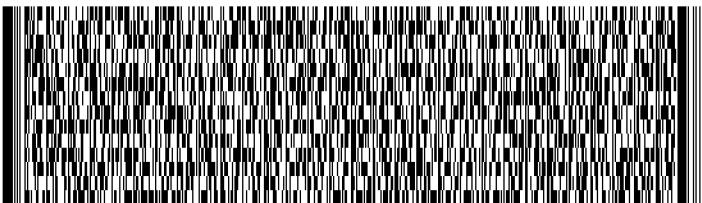
Rankruntov Table 1-50



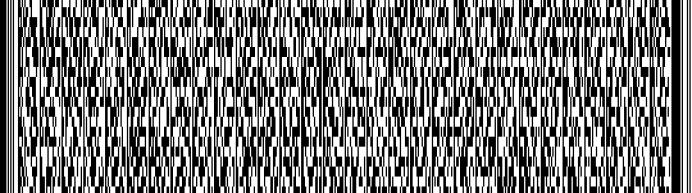
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3. Part 4. Last Page

# SOUTHERN DISTRICT OF NEW YORK

In re: Lan Cargo Overseas Limited	§ 8	Case No. <u>20-11280</u>		
	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	Lead Case No. <u>20-11254</u>		
Debtor(s)	<b>§</b>			
Post-confirmation Report		Chapter 11		
Quarter Ending Date: 12/14/2022		Petition Date: 05/26/2020		
Plan Confirmed Date: 06/18/2022	_	Plan Effective Date: 11/03/2022		
This Post-confirmation Report relates to:   R	eorganized Debtor			
$\bigcirc$ C	ther Authorized Party or Entity:			
		Name of Authorized Party or Entity		
s/ Ramiro Alfonsín Balza		Alfonsín Balza		
Signature of Responsible Party	Printed P	Name of Responsible Party		
03/09/2023 Date				
	Presiden	te Riesco 5711, 20th Floor Santiago, Chile		
	Address	,		

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$264	\$264
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$264	\$264

	firmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulat
Profess incurre	sional fees & expenses (bank d by or on behalf of the debt	ruptcy) or <i>Aggregate Total</i>				
Itemize	d Breakdown by Firm					
	Firm Name	Role				
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					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		ate Total				
	Itemize	ed Breakdown by Firm						
		Firm Name	Role					
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All professional fees an	d expenses (debtor & comm	ittees)		

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

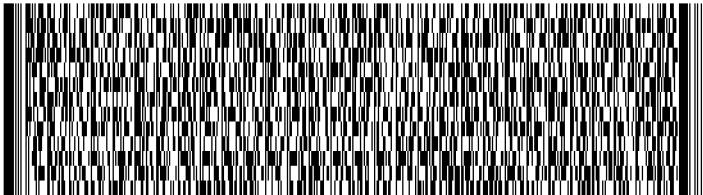
Part 4: Questionnaire			
a. Is this a final report?		Yes 💿	No 🔿
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
h. Are you gurrent with questorly II.S. Trustee fees as set forth under 28 II.S.C. 8 10209			No.

#### **Privacy Act Statement**

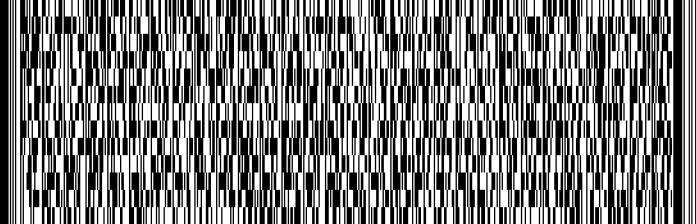
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

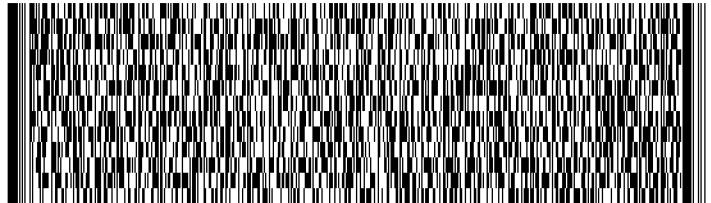
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	03/09/2023
Title	Date



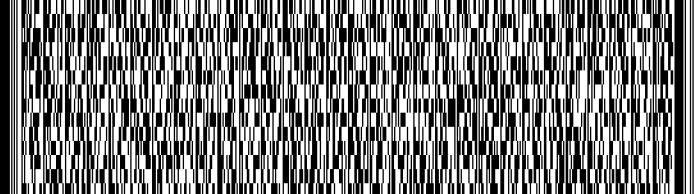
Page 1



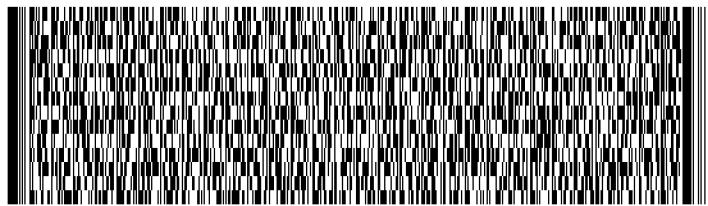
Other Page 1



Page 2 Minus Tables



Rankruntov Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

## UNITED STATES BANKRUPTCY COURT

# SOUTHERN DISTRICT OF NEW YORK

In re: Lan Cargo Repair Station		§ § §	Case No. <u>20-11271</u>	
		<b>§</b>	Lead Case No. <u>20-11254</u>	
Debtor(s)		<b>§</b>		
Post-confirmation Report	:			Chapter 11
Quarter Ending Date: 12/14/2022			Petition Date: <u>05/26/2020</u>	
Plan Confirmed Date: 06/18/2022			Plan Effective Date: 11/03/2022	
This Post-confirmation Report relates to:				
	Other Authorized l	Party or Entity:_	N. CA d. D. D. T.	<del></del>
			Name of Authorized Party or Ent	ity
s/ Ramiro Alfonsín Balza		Ramiro A	Alfonsín Balza	
Signature of Responsible Party		Printed N	Tame of Responsible Party	
03/09/2023				
Date			te Riesco 5711, 20th Floor Santiago,	Chile
		Address		

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$854,221	\$854,221
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$854,221	\$854,221

	firmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulat
Profess incurre	sional fees & expenses (bank d by or on behalf of the debt	ruptcy) or <i>Aggregate Total</i>				
Itemize	d Breakdown by Firm					
	Firm Name	Role				
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					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nonled by or on behalf of the deb		ate Total				
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c.	All professional fees and expenses (de	ebtor & committees)		

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$348,861	\$347,657	\$347,657	\$348,861	100%
e. Equity interests	\$0	\$0	\$0		

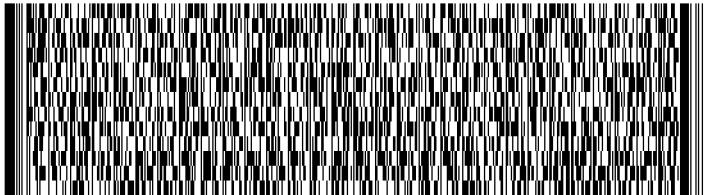
Part 4: Questionnaire				
a. Is this a final report?		Yes 💿	No 🔿	
If yes, give date Final Decree was entered:	12/14/2022			
If no, give date when the application for Final Decree is anticipated:				
h Are you current with quarterly U.S. Tructee fees as set forth under 28 U.S.C.	8 10302	Vec 🕟	No.	

#### **Privacy Act Statement**

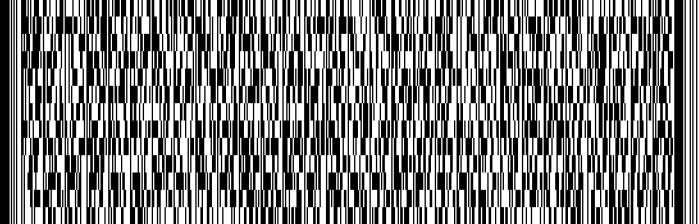
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

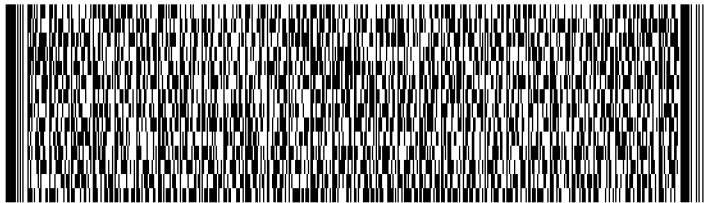
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	03/09/2023
Title	Date



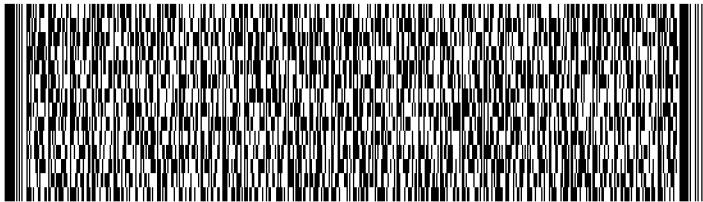
Page 1



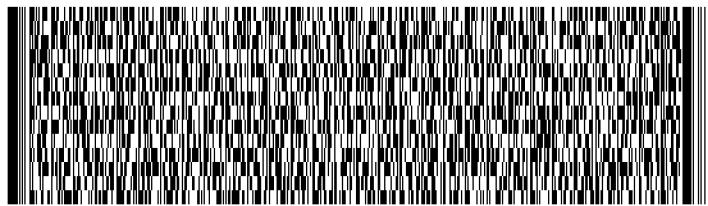
Other Page 1



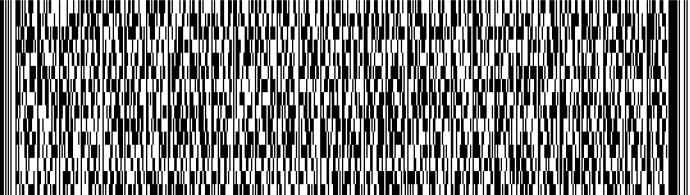
Page 2 Minus Tables



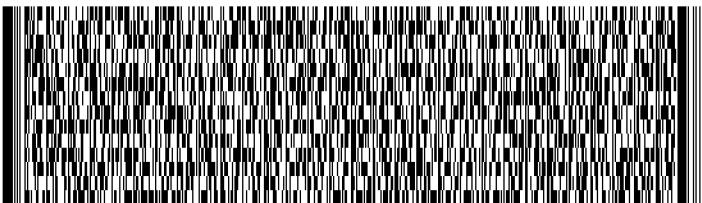
Bankruptcy Table 1-50



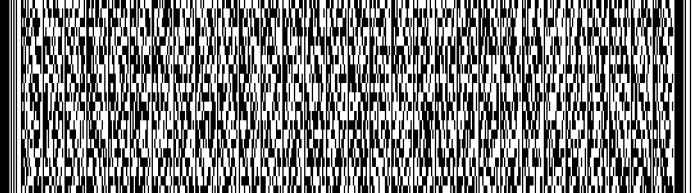
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3. Part 4. Last Page

## UNITED STATES BANKRUPTCY COURT

# SOUTHERN DISTRICT OF NEW YORK

I I C C A		C N- 20 11250
In re: Lan Cargo S.A.	<b>§</b> §	Case No. 20-11259
Doleton(s)		Lead Case No. <u>20-11254</u>
Debtor(s)	§	☑ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 12/14/2022		Petition Date: <u>05/26/2020</u>
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/2022
This Post-confirmation Report relates to:   O	_	
0	Other Authorized Party or Entity:	Name of Authorized Party or Entity
		Traine of Tradionized Latty of Emily
/s/ Ramiro Alfonsín Balza		Alfonsín Balza
Signature of Responsible Party	Printed N	Name of Responsible Party
03/09/2023 Date		
Date	Presiden	te Riesco 5711, 20th Floor Santiago, Chile
	Address	te Meseo 3711, 20th 1 foot Sanuago, Chile

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$48,859,190	\$48,859,190
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$48,859,190	\$48,859,190

	firmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulat
Profess incurre	sional fees & expenses (bank d by or on behalf of the debt	ruptcy) or <i>Aggregate Total</i>				
Itemize	d Breakdown by Firm					
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					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nonled by or on behalf of the deb		ate Total				
	Itemize	ed Breakdown by Firm						
		Firm Name	Role					
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Case No. 20-11259

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c.	All professional fees and expenses (det	otor & committees)	\$0	\$0	\$0	\$0

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$1,048,856	\$1,048,856	\$1,048,856	\$1,048,856	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$15,775,423	\$15,554,713	\$15,554,713	\$15,775,423	99%
e. Equity interests	\$0	\$0	\$0		

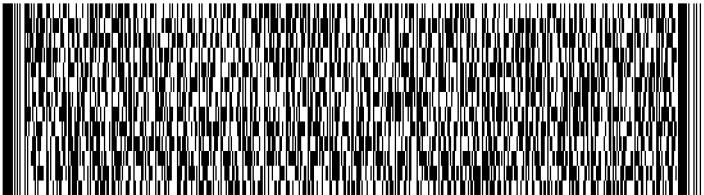
Part 4: Questionnaire			
a. Is this a final report?		Yes •	No 🔿
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 19	930?	Yes 💿	No 🔿

#### **Privacy Act Statement**

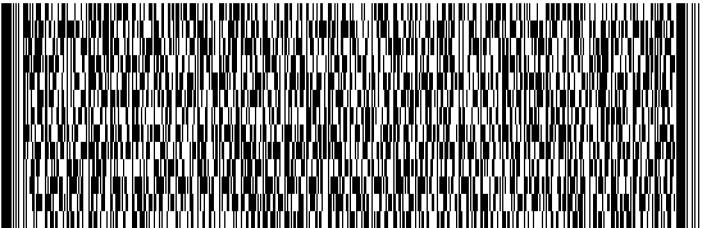
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

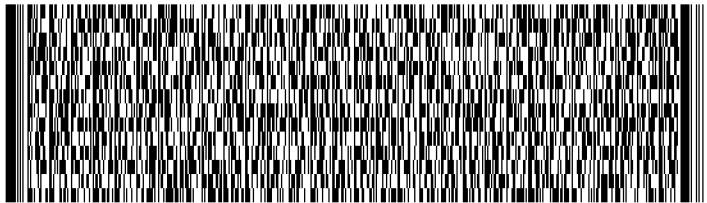
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza		
Signature of Responsible Party	Printed Name of Responsible Party		
Chief Financial Officer	03/09/2023		
Title	Date		



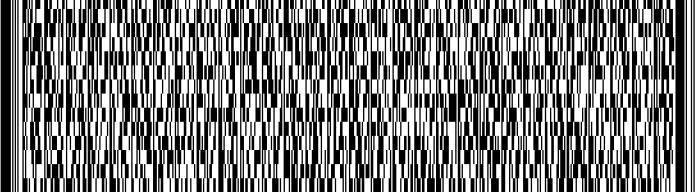
Page 1



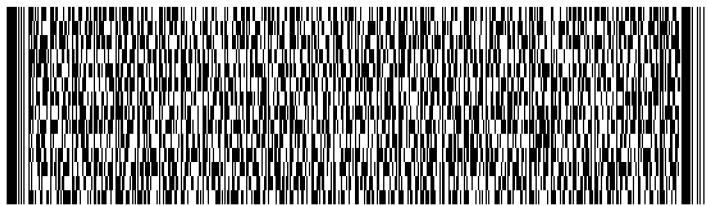
Other Page 1



Page 2 Minus Tables



Rankruntov Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

## UNITED STATES BANKRUPTCY COURT

# SOUTHERN DISTRICT OF NEW YORK

In re: Lan Pax Group S.A.	<b>§</b>	Case No. 20-11264
		Lead Case No. 20-11254
Debtor(s)	<u> </u>	
Post-confirmation Report		Chapter 11
Quarter Ending Date: 12/14/2022	_	Petition Date: <u>05/26/2020</u>
Plan Confirmed Date: 06/18/2022	_	Plan Effective Date: 11/03/2022
This Post-confirmation Report relates to: • Re		
Oi	her Authorized Party or Entity	Name of Authorized Party or Entity
/s/ Ramiro Alfonsín Balza	Ramiro	o Alfonsín Balza
Signature of Responsible Party		Name of Responsible Party
03/09/2023		
Date		
	Preside Address	ente Riesco 5711, 20th Floor Santiago, Chile
	1 tuti es.	~

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$844	\$844
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$844	\$844

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumula
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Itemize	ed Breakdown by Firm					
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					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nonled by or on behalf of the deb		ate Total				
	Itemize	ed Breakdown by Firm						
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Case No. 20-11264

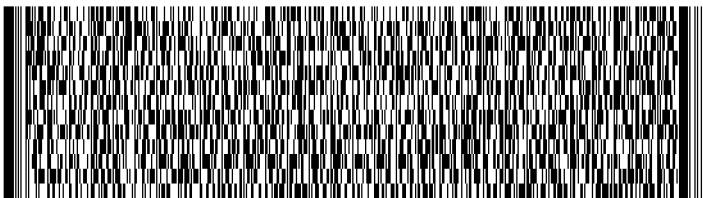
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c.	All pro	ofessional fees and expenses (deb	otor & committees)		

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$100	\$0	\$0	\$100	0%
e. Equity interests	\$0	\$0	\$0		

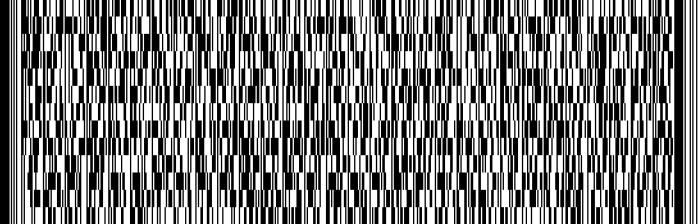
Part 4: Questionnaire			
a. Is this a final report?		Yes •	No 🔿
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 19	930?	Yes 💿	No 🔿

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

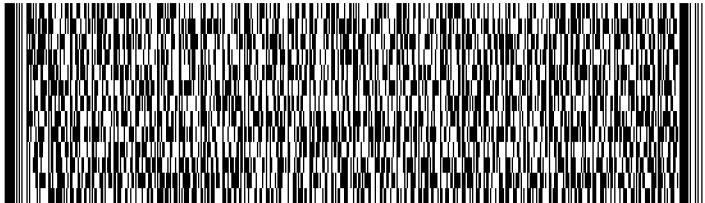
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	03/09/2023
Title	Date



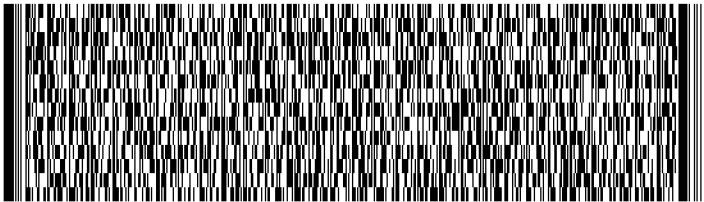
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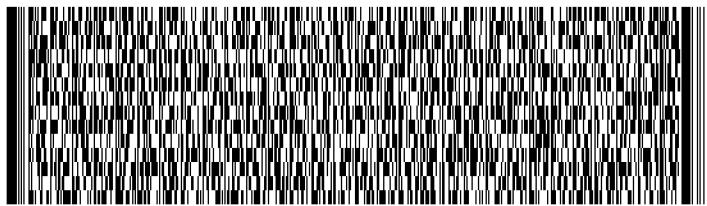
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

## SOUTHERN DISTRICT OF NEW YORK

In re: Latam Airlines Perú S.A.	§ 8	Case No. <u>20-11258</u>
	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	Lead Case No. <u>20-11254</u>
Debtor(s)	<b>§</b>	☑ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 12/14/2022	_	Petition Date: <u>05/26/2020</u>
Plan Confirmed Date: 06/18/2022	_	Plan Effective Date: 11/03/2022
This Post-confirmation Report relates to:   Re		
Ot	ther Authorized Party or Entity:	
		Name of Authorized Party or Entity
s/ Ramiro Alfonsín Balza		Alfonsín Balza
Signature of Responsible Party	Printed N	Name of Responsible Party
03/09/2023 Date		
	Presiden	te Riesco 5711, 20th Floor Santiago, Chile
	Address	

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$184,727,028	\$184,727,028
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$184,727,028	\$184,727,028

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumula
Profes incurre	sional fees & expenses (banked by or on behalf of the deb	cruptcy) tor Aggregate Total				
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					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nonled by or on behalf of the deb		ate Total				
	Itemize	ed Breakdown by Firm						
		Firm Name	Role					
	i							
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Case No. 20-11258

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c.	All professional fees and expenses (debto	or & committees)	\$0	\$0	\$0	\$0

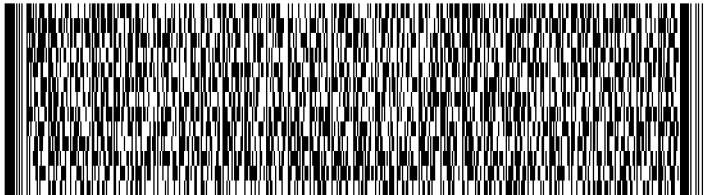
### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$406,101	\$406,101	\$406,101	\$406,101	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$30,299,439	\$29,741,178	\$29,741,178	\$30,299,439	98%
e. Equity interests	\$0	\$0	\$0		

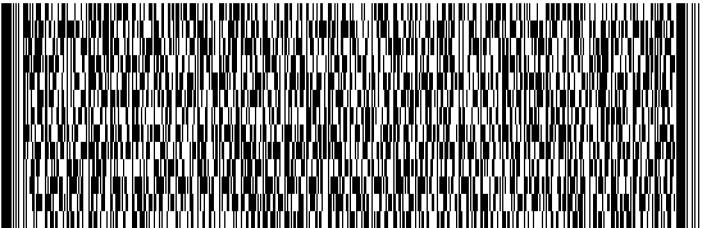
Part 4: Questionnaire			
a. Is this a final report?		Yes 💿	No 🔿
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1	1930?	Yes •	No 🔘

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

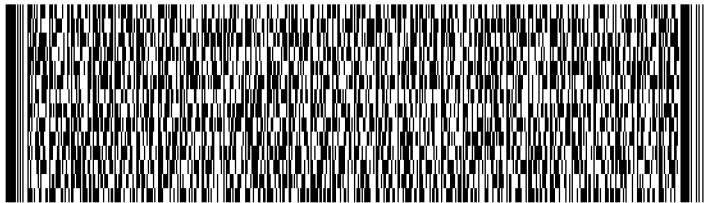
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	03/09/2023
Title	Date



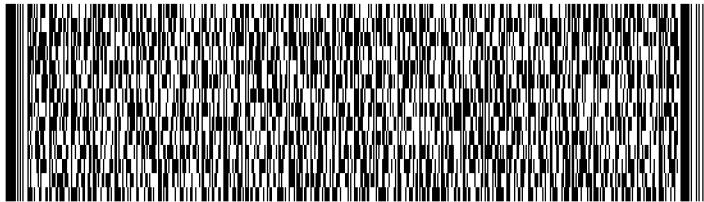
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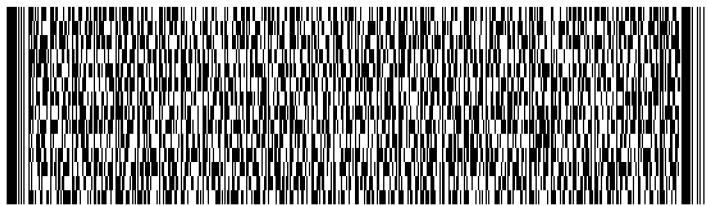
Other Page 1



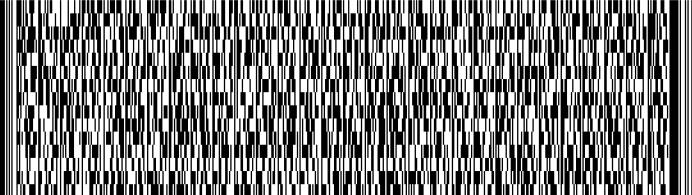
Page 2 Minus Tables



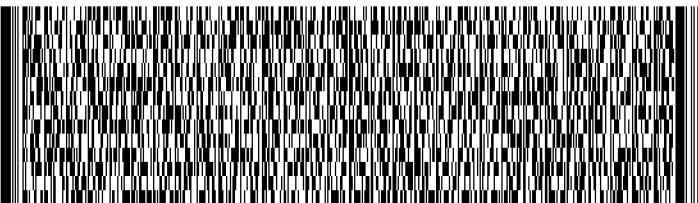
Bankruptcy Table 1-50



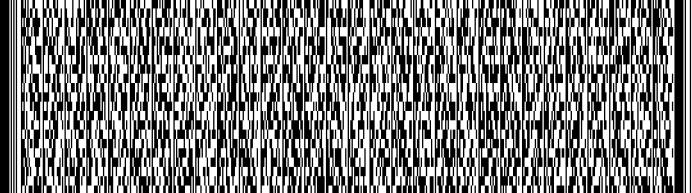
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3. Part 4. Last Page

# SOUTHERN DISTRICT OF NEW YORK

In re: LATAM Finance LTD	§	Case No. <u>20-11266</u>
	\$ \$ \$	Lead Case No. <u>20-11254</u>
Debtor(s)		☑ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 12/14/2022		Petition Date: <u>05/26/2020</u>
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/2022
This Post-confirmation Report relates to: (	Reorganized Debtor	
	Other Authorized Party or Entity	
		Name of Authorized Party or Entity
s/ Ramiro Alfonsín Balza		o Alfonsín Balza
Signature of Responsible Party	Printed	d Name of Responsible Party
03/09/2023		
Date	Descid	ente Riesco 5711, 20th Floor Santiago, Chile
	Addres	

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$100	\$100
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$100	\$100

	firmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulat
Profess incurre	sional fees & expenses (bank d by or on behalf of the debt	ruptcy) or <i>Aggregate Total</i>				
Itemize	d Breakdown by Firm					
	Firm Name	Role				
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					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nonbed by or on behalf of the debte		ggregate Total				
	Itemize	ed Breakdown by Firm						
		Firm Name	Role					
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c.	All professional fe	ees and expenses (del	otor & committees)		

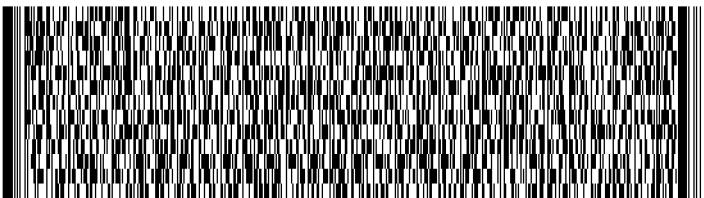
#### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

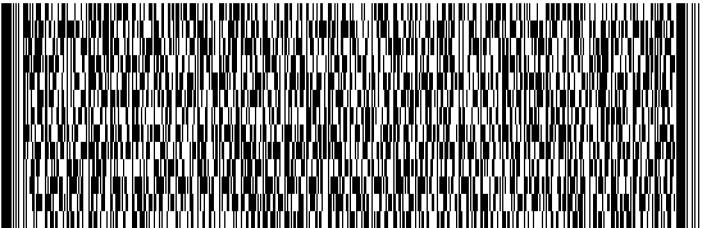
Part 4: Questionnaire		
a. Is this a final report?		Yes   No
If yes, give date Final Decree was entered:	12/14/2022	
If no, give date when the application for Final Decree is anticipated:		
h Are you gurrent with questorly II S. Tructee fees as set forth under 28 II S.C.	Vac A No	

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

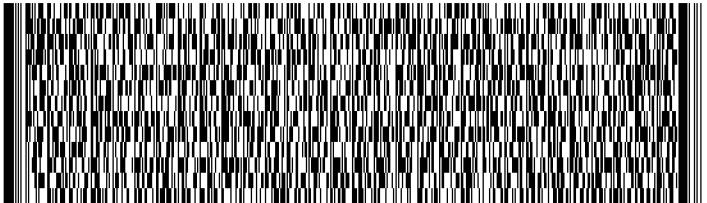
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	03/09/2023
Title	Date



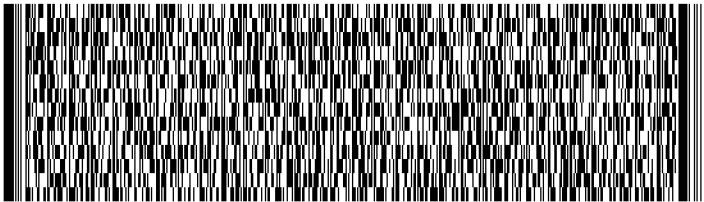
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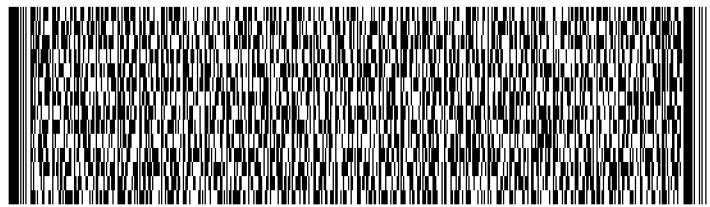
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

# SOUTHERN DISTRICT OF NEW YORK

In re: LATAM Travel Chile II S.A.    S			
Post-confirmation Report  Quarter Ending Date: 12/14/2022 Petition Date: 05/26/2020  Plan Confirmed Date: 06/18/2022 Plan Effective Date: 11/03/2022  This Post-confirmation Report relates to: Reorganized Debtor Other Authorized Party or Entity: Name of Authorized Party or Entity: Name of Authorized Party or Entity: Presidente Responsible Party  37/09/2023 Date Presidente Riesco 5711, 20th Floor Santiago.	In re: LATAM Travel Chile II S.A.	§ Case No. <u>20-</u>	11263
Post-confirmation Report  Quarter Ending Date: 12/14/2022 Petition Date: 05/26/2020  Plan Confirmed Date: 06/18/2022 Plan Effective Date: 11/03/2022  This Post-confirmation Report relates to: Reorganized Debtor Other Authorized Party or Entity: Name of Authorized Party or Entity: Name of Authorized Party or Entity: Presidente Responsible Party  37/09/2023 Date Presidente Riesco 5711, 20th Floor Santiago.		8 8 Lead Case No.	20-11254
Quarter Ending Date: 12/14/2022 Petition Date: 05/26/2020  Plan Confirmed Date: 06/18/2022 Plan Effective Date: 11/03/2022  This Post-confirmation Report relates to: Reorganized Debtor Other Authorized Party or Entity: Name of Authorized Party or Entity Name of Authorized Party or Entity  S/ Ramiro Alfonsín Balza Signature of Responsible Party 33/09/2023 Date Presidente Riesco 5711, 20th Floor Santiago.	Debtor(s)	e	ministered
Plan Confirmed Date: 06/18/2022 Plan Effective Date: 11/03/2022  This Post-confirmation Report relates to: Reorganized Debtor Other Authorized Party or Entity: Name of Authorized Party or Entity Name of Authorized Party or Entity  See Ramiro Alfonsín Balza Signature of Responsible Party 33/09/2023 Date Presidente Riesco 5711, 20th Floor Santiago.	Post-confirmation Report		Chapter 11
This Post-confirmation Report relates to:	Quarter Ending Date: 12/14/2022	Petition D	vate: 05/26/2020
Other Authorized Party or Entity:  Name of Authorized Party or Entity:  Name of Authorized Party or Entity:  Name of Authorized Party or Entity:  Remiro Alfonsín Balza Signature of Responsible Party 03/09/2023 Date  Presidente Riesco 5711, 20th Floor Santiago,	Plan Confirmed Date: 06/18/2022	Plan Effective I	Date: 11/03/2022
Name of Authorized Party or Enti  Is/ Ramiro Alfonsín Balza  Ramiro Alfonsín Balza  Signature of Responsible Party  D3/09/2023  Date  Ramiro Alfonsín Balza  Printed Name of Responsible Party  Presidente Riesco 5711, 20th Floor Santiago,	This Post-confirmation Report relates to: (	Reorganized Debtor	
s/ Ramiro Alfonsín Balza Signature of Responsible Party D3/09/2023 Date  Ramiro Alfonsín Balza Printed Name of Responsible Party Presidente Riesco 5711, 20th Floor Santiago,			
Signature of Responsible Party  D3/09/2023  Date  Printed Name of Responsible Party		Name of Author	ized Party or Entity
Signature of Responsible Party  93/09/2023  Date  Printed Name of Responsible Party  Printed Name of Responsible Party  Printed Name of Responsible Party  Presidente Riesco 5711, 20th Floor Santiago,			
Signature of Responsible Party  93/09/2023  Date  Printed Name of Responsible Party  Printed Name of Responsible Party  Printed Name of Responsible Party  Presidente Riesco 5711, 20th Floor Santiago,			
Signature of Responsible Party  93/09/2023  Date  Printed Name of Responsible Party  Printed Name of Responsible Party  Printed Name of Responsible Party  Presidente Riesco 5711, 20th Floor Santiago,			
Signature of Responsible Party  93/09/2023  Date  Printed Name of Responsible Party  Printed Name of Responsible Party  Printed Name of Responsible Party  Presidente Riesco 5711, 20th Floor Santiago,			
Signature of Responsible Party  93/09/2023  Date  Printed Name of Responsible Party  Printed Name of Responsible Party  Printed Name of Responsible Party  Presidente Riesco 5711, 20th Floor Santiago,			
Signature of Responsible Party  93/09/2023  Date  Printed Name of Responsible Party  Printed Name of Responsible Party  Printed Name of Responsible Party  Presidente Riesco 5711, 20th Floor Santiago,			
Signature of Responsible Party  93/09/2023  Date  Printed Name of Responsible Party  Printed Name of Responsible Party  Printed Name of Responsible Party  Presidente Riesco 5711, 20th Floor Santiago,			
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Signature of Responsible Party  93/09/2023  Date  Printed Name of Responsible Party  Printed Name of Responsible Party  Printed Name of Responsible Party  Presidente Riesco 5711, 20th Floor Santiago,			
Signature of Responsible Party  D3/09/2023  Date  Printed Name of Responsible Party			
Signature of Responsible Party  93/09/2023  Date  Printed Name of Responsible Party  Printed Name of Responsible Party  Printed Name of Responsible Party  Presidente Riesco 5711, 20th Floor Santiago,			
Date  Presidente Riesco 5711, 20th Floor Santiago,		Ramiro Alfonsín Balza	
Date Presidente Riesco 5711, 20th Floor Santiago,	Signature of Responsible Party	Printed Name of Responsible	Party
Presidente Riesco 5711, 20th Floor Santiago,			
	Date		
Aduress			n Floor Santiago, Chile
		Address	

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	firmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulat
Profess incurre	sional fees & expenses (bank d by or on behalf of the debt	ruptcy) or <i>Aggregate Total</i>				
Itemize	d Breakdown by Firm					
	Firm Name	Role				
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					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor  Aggregate Total						
	Itemize	ed Breakdown by Firm						
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c.	All professional fees and	l expenses (deb	otor & committees)		

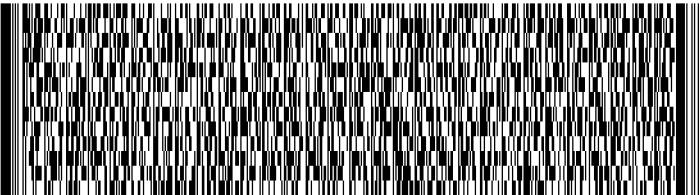
#### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

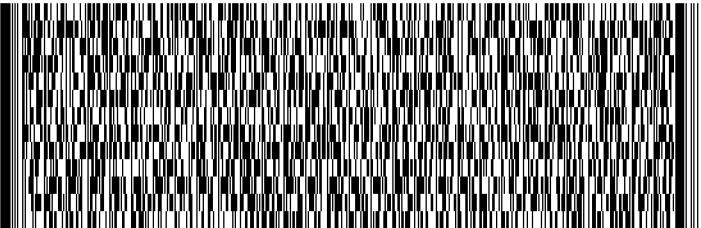
Part 4: Questionnaire				
a. Is this a final report?		Yes •	No 🔿	
If yes, give date Final Decree was entered:	12/14/2022			
If no, give date when the application for Final Decree is anticipated:				
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?			No (	

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

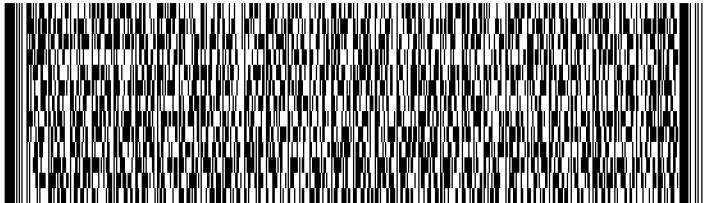
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza		
Signature of Responsible Party	Printed Name of Responsible Party		
Chief Financial Officer	03/09/2023		
Title	Date		



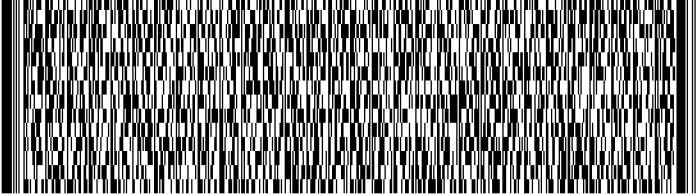
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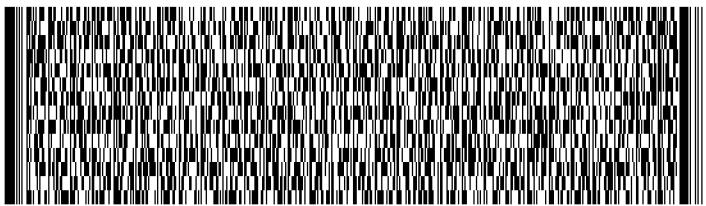
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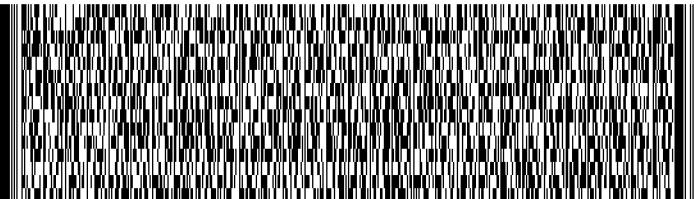
Page 2 Minus Tables



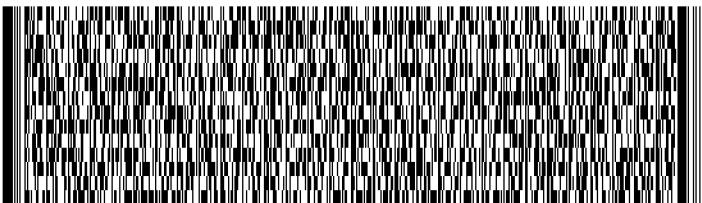
Bankruptcy Table 1-50



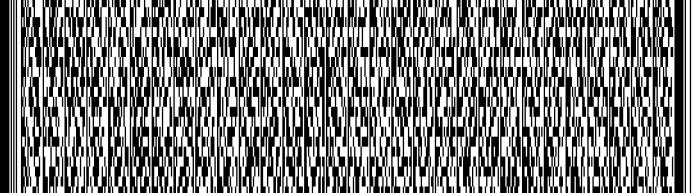
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3. Part 4. Last Page

# SOUTHERN DISTRICT OF NEW YORK

In re: LATAM-Airlines Ecuador S.A.	8	Case No. 20-11257			
	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	Lead Case No. 20-11254			
Debtor(s)					
Post-confirmation Report		Chapter 11			
Quarter Ending Date: 12/14/2022		Petition Date: <u>05/26/2020</u>			
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/2022			
This Post-confirmation Report relates to:   Reor					
Othe	r Authorized Party or Entity:	Name of Authorized Party or Entity			
		, ,			
s/ Ramiro Alfonsín Balza	Ramiro A	Alfonsín Balza			
Signature of Responsible Party		Name of Responsible Party			
03/09/2023					
Date	Presiden Address	te Riesco 5711, 20th Floor Santiago, Chile			

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$25,411,232	\$25,411,232
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$25,411,232	\$25,411,232

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulativ
Profess incurre	sional fees & expenses (bank d by or on behalf of the deb	kruptcy) tor Aggregate Total				
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
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				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.	Profess incurre	ional fees & expenses (nonband by or on behalf of the debtor	kruptcy) Aggregate Total				
	Itemize	d Breakdown by Firm					
		Firm Name	Role				
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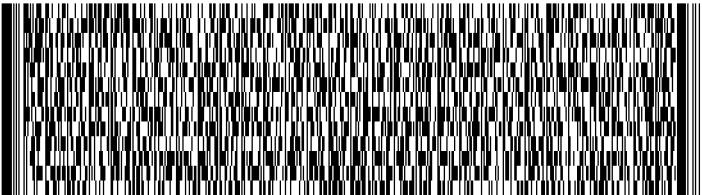
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c.	All professional fees and expenses (det	otor & committees)	\$0	\$0	\$0	\$0

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$15,871	\$15,871	\$15,871	\$15,871	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$1,923,780	\$1,835,021	\$1,835,021	\$1,923,780	95%
e. Equity interests	\$0	\$0	\$0		

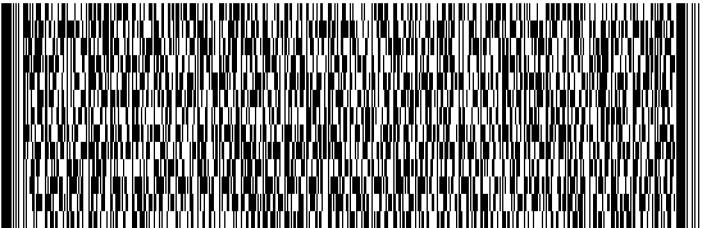
Part 4: Questionnaire			
a. Is this a final report?		Yes 💿	No 🔘
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1	930?	Yes •	No 🔿

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

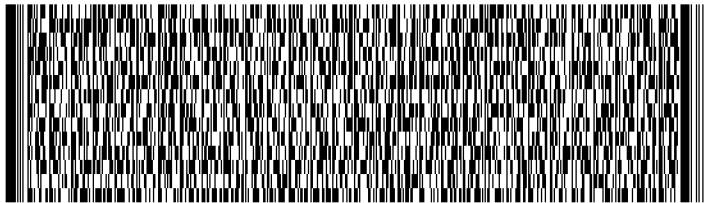
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	03/09/2023
Title	Date



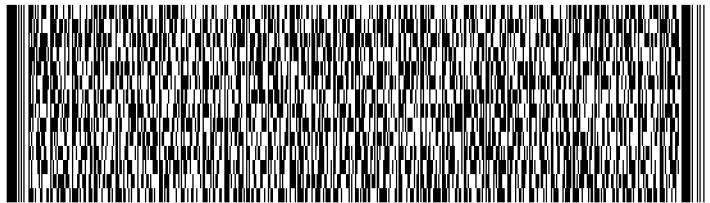
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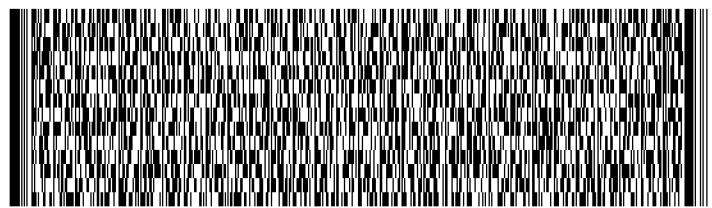
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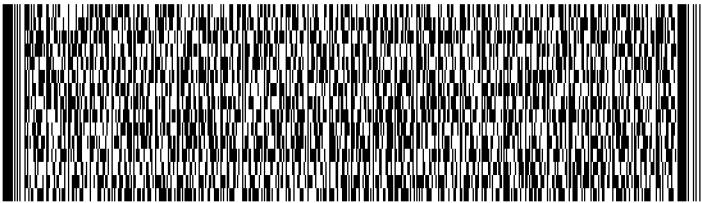
Page 2 Minus Tables



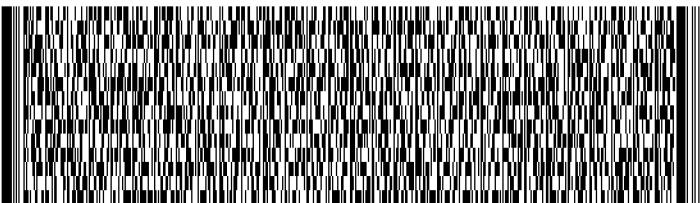
Bankruptcy Table 1-50



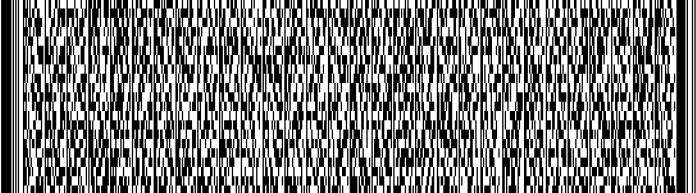
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3. Part 4. Last Page

### UNITED STATES BANKRUPTCY COURT

# SOUTHERN DISTRICT OF NEW YORK

In re: Línea Aérea Carguera de Colombia SA	§ 8	Case No. <u>20-11260</u>			
	§ §	Lead Case No. 20-11254			
Debtor(s)	<b>§</b>				
Post-confirmation Report		Chapter	· 11		
Quarter Ending Date: 12/14/2022		Petition Date: <u>05/26/2020</u>			
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/2022			
This Post-confirmation Report relates to:   Reorganized l	Debtor				
Other Authori	ized Party or Entity:_				
		Name of Authorized Party or Entity			
s/Ramiro Alfonsín Balza	Ramiro A	Alfonsín Balza			
Signature of Responsible Party	Printed N	Name of Responsible Party	•		
03/09/2023					
Date	Drasidan	te Riesco 5711, 20th Floor Santiago, Chile			
	Address	te Nieseo 3/11, 20th 11001 Santiago, Cille	-		

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

## Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$14,083,492	\$14,083,492
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$14,083,492	\$14,083,492

	firmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulat
Profess incurre	sional fees & expenses (bank d by or on behalf of the debt	ruptcy) or <i>Aggregate Total</i>				
Itemize	d Breakdown by Firm					
	Firm Name	Role				
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					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nonled by or on behalf of the deb		ate Total				
	Itemize	ed Breakdown by Firm						
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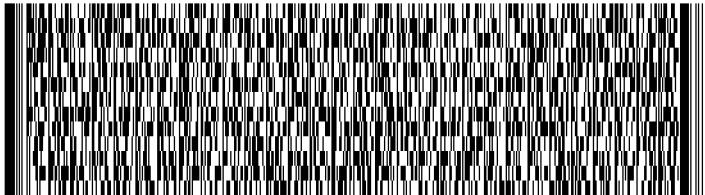
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c.	All professional fees and expenses (debtor & comm	nittees)	\$0	\$0	\$0	\$0

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$401,945	\$401,945	\$401,945	\$401,945	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$3,579,648	\$3,579,583	\$3,579,583	\$3,579,648	100%
e. Equity interests	\$0	\$0	\$0		

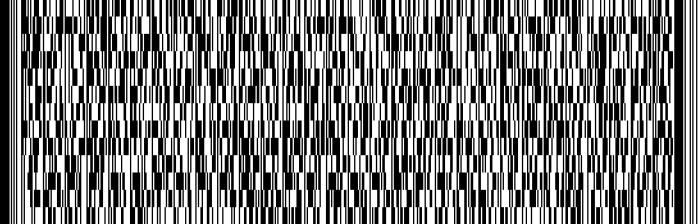
Part 4: Questionnaire			
a. Is this a final report?		Yes 💿	No 🔘
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipa	nted:		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28	3 U.S.C. § 1930?	Yes 💿	No 🔿

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

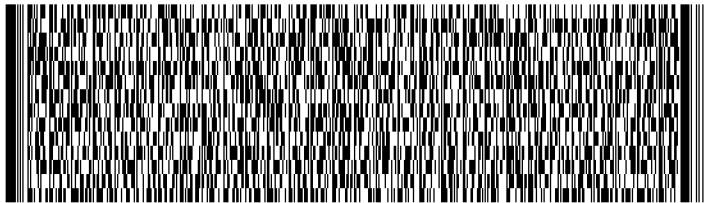
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	03/09/2023
Title	Date



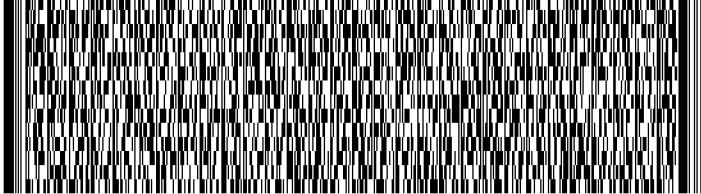
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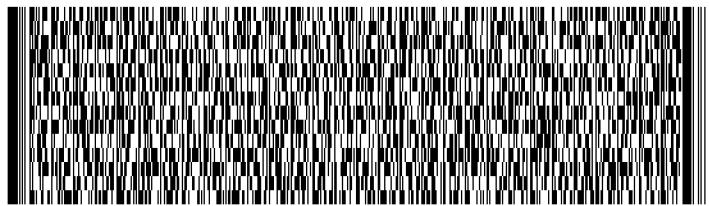
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

### UNITED STATES BANKRUPTCY COURT

## SOUTHERN DISTRICT OF NEW YORK

In re: Maintenance Service Experts,	LLC	§	Case No. <u>20-11270</u>	
		<b>%</b> <b>%</b>	Lead Case No. <u>20-11254</u>	
Debtor(s)		§	⊠ Jointly Administered	
Post-confirmation Report				Chapter 11
Quarter Ending Date: 12/14/2022			Petition Date: <u>05/26/2020</u>	
Plan Confirmed Date: 06/18/2022			Plan Effective Date: 11/03/2022	
This Post-confirmation Report relates to:	<ul><li>Reorganized Debt</li></ul>	or		
	Other Authorized	Party or Entity:_		
			Name of Authorized Party or Entit	Į <b>y</b>
s/Ramiro Alfonsín Balza		Ramiro A	Alfonsín Balza	
Signature of Responsible Party			Tame of Responsible Party	
03/09/2023				
Date		Б	D: 6711 201 F1 G	CI 'I
		President Address	te Riesco 5711, 20th Floor Santiago, C	<u>Chile</u>

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

## Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$503,027	\$503,027
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$503,027	\$503,027

	firmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulat
Profess incurre	sional fees & expenses (bank d by or on behalf of the debt	ruptcy) or <i>Aggregate Total</i>				
Itemize	d Breakdown by Firm					
	Firm Name	Role				
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					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nonled by or on behalf of the deb		ate Total				
	Itemize	ed Breakdown by Firm						
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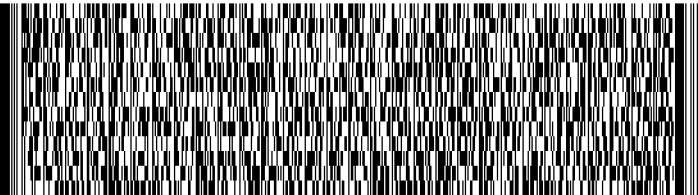
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c.	All professional fees and ex	xpenses (deb	tor & committees)		

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$2,674	\$2,674	\$2,674	\$2,674	100%
d. General unsecured claims	\$1,253	\$1,253	\$1,253	\$1,253	100%
e. Equity interests	\$0	\$0	\$0		

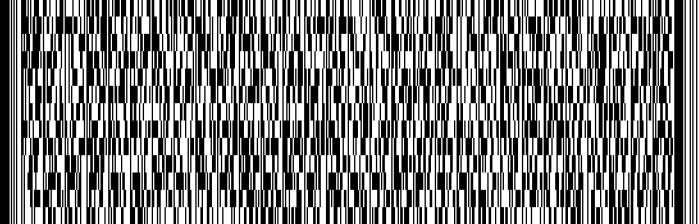
Part 4: Questionnaire			
a. Is this a final report?		Yes 💿	No 🔘
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?		Yes 💿	No 🔘

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

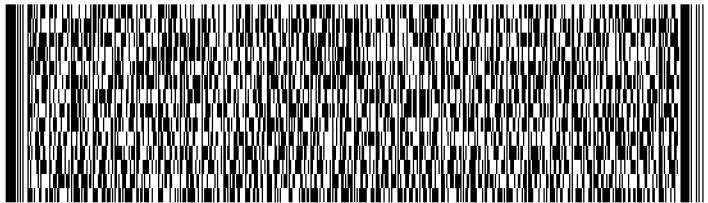
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	03/09/2023
Title	Date



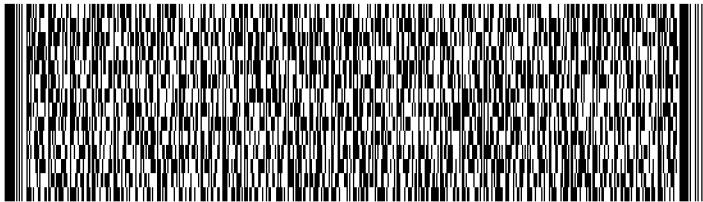
Page 1



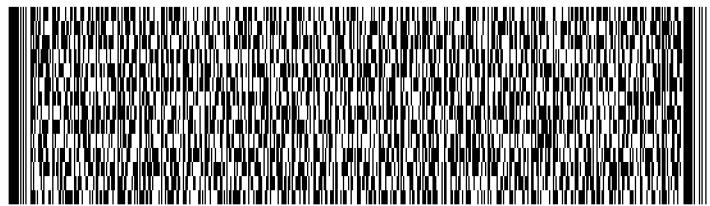
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

### UNITED STATES BANKRUPTCY COURT

# SOUTHERN DISTRICT OF NEW YORK

In re: Mas Investment Limited		§	Case No. <u>20-11281</u>	
		§ §	Lead Case No. 20-11254	
Debtor(s)		8 §	☑ Jointly Administered	
Post-confirmation Report			C	Chapter 11
Quarter Ending Date: 12/14/2022			Petition Date: <u>05/26/2020</u>	
Plan Confirmed Date: 06/18/2022			Plan Effective Date: 11/03/2022	
This Post-confirmation Report relates to:	_			
	Other Authori	zed Party or Entity:	Name of Authorized Party or Entity	
			Name of Authorized Party of Entity	
s/ Ramiro Alfonsín Balza		Ramiro	Alfonsín Balza	
Signature of Responsible Party			Name of Responsible Party	
03/09/2023				
Date		Dracida	nte Riesco 5711, 20th Floor Santiago, C	hile
		Address		

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

## Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumula
Profes incurre	sional fees & expenses (banked by or on behalf of the deb	cruptcy) tor Aggregate Total				
Itemiz	ed Breakdown by Firm					
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XXXVI   XXXVII   XXXVII   XXXVII   XXXVII   XXXXVII   XXXXVII   XXXXVII   XXXXVII   XXXXII   XXXXXII   XXXXII   XXXXXII   XXXXII   XXXXII   XXXXII   XXXXXII   XXXXXII   XXXXXII   XXXXXII   X	xxxiii				
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XXXVII   XXXXII   XXXII   XXXII   XXII   X	xxxv				
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					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nonbed by or on behalf of the debt		ggregate Total				
	Itemize	ed Breakdown by Firm						
		Firm Name	Role					
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Case No. 20-11281

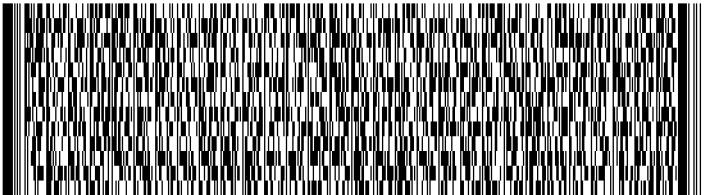
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c.	All professional fees and expenses (debtor & committees)					

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

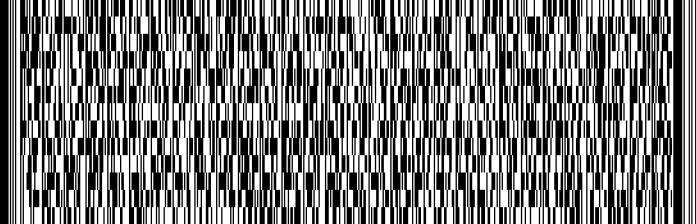
Part 4: Questionnaire			
a. Is this a final report?		Yes 💿	No 🔿
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 19	930?	Yes 💿	No 🔘

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

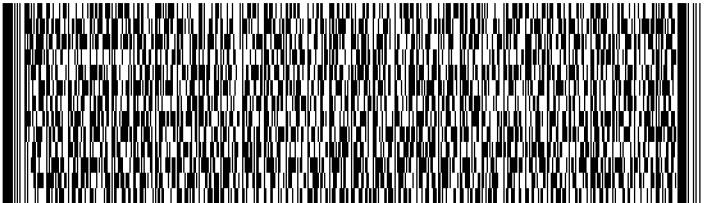
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	03/09/2023
Title	Date



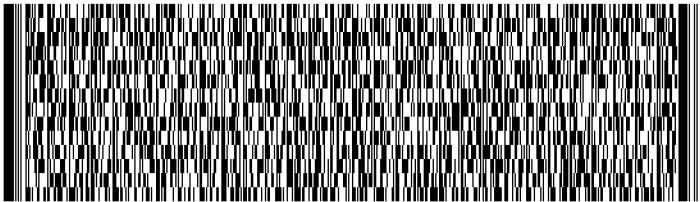
Page 1



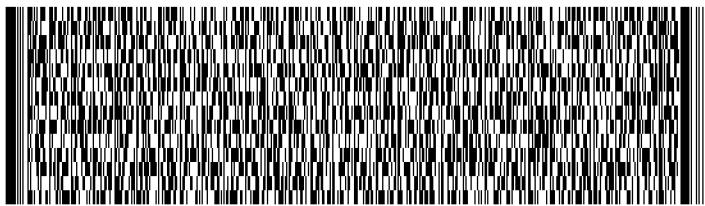
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

# SOUTHERN DISTRICT OF NEW YORK

In re: Multiplus Corredora de Seguros Ltda.	§	Case No. 20-11599
	% % %	Lead Case No. 20-11254
Debtor(s)	<u> </u>	
Post-confirmation Report		Chapter 11
Quarter Ending Date: 12/14/2022		Petition Date: <u>07/09/2020</u>
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/2022
This Post-confirmation Report relates to:   Reorganize	d Debtor	
Other Author	orized Party or Entity	
		Name of Authorized Party or Entity
s/ Ramiro Alfonsín Balza	Ramire	o Alfonsín Balza
Signature of Responsible Party		I Name of Responsible Party
03/09/2023		
Date		
	Preside Addres	ente Riesco 5711, 20th Floor Santiago, Chile

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$24	\$24
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$24	\$24

	firmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulat
Profess incurre	sional fees & expenses (bank d by or on behalf of the debt	ruptcy) or <i>Aggregate Total</i>				
Itemize	d Breakdown by Firm					
	Firm Name	Role				
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					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nonled by or on behalf of the deb		ate Total				
	Itemize	ed Breakdown by Firm						
		Firm Name	Role					
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c.	All professional fees and expenses (debtor & committees)		\$0	\$0	\$0	\$0

## Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$992	\$992	\$992	\$992	100%
e. Equity interests	\$0	\$0	\$0		

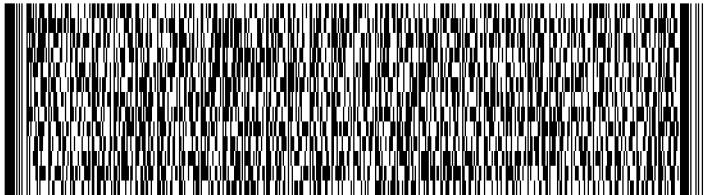
Part 4: Questionnaire			
a. Is this a final report?		Yes   No	
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated	1:		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U	.S.C. § 1930?	Yes  No	

#### **Privacy Act Statement**

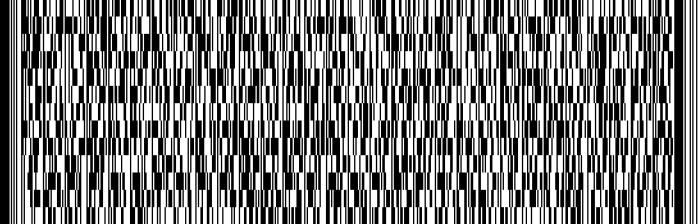
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

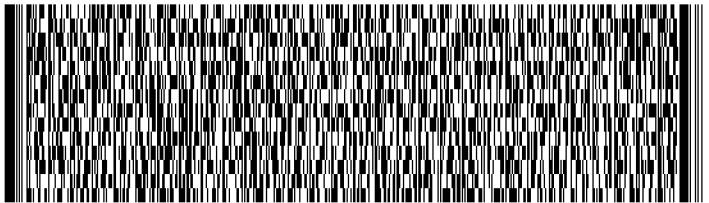
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	03/09/2023
Title	Date



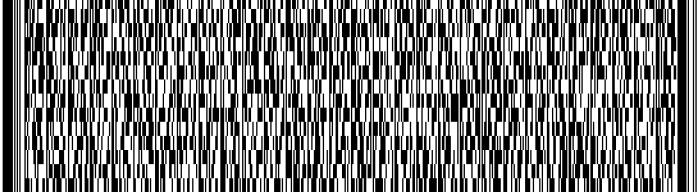
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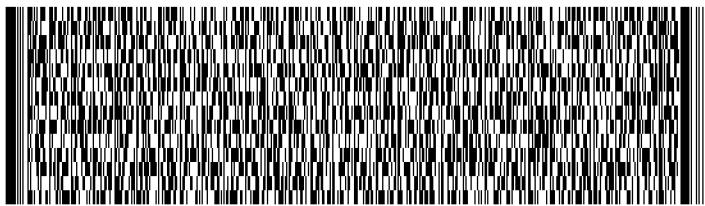
Other Page 1



Page 2 Minus Tables



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Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

# SOUTHERN DISTRICT OF NEW YORK

In re: Peuco Finance Ltd.	<b>§</b>	Case No. <u>20-11267</u>		
	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	Lead Case No. 20-11254		
Debtor(s)	s §	☑ Jointly Administered		
Post-confirmation Report		Chapter 11		
Quarter Ending Date: 12/14/2022		Petition Date: <u>05/26/2020</u>		
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/2022		
This Post-confirmation Report relates to:   • I	Reorganized Debtor			
$\bigcirc$ (	Other Authorized Party or Entity:			
		Name of Authorized Party or Entity		
s/ Ramiro Alfonsín Balza	Ramiro A	Alfonsín Balza		
Signature of Responsible Party	Printed N	Name of Responsible Party		
03/09/2023				
Date				
	President Address	te Riesco 5711, 20th Floor Santiago, Chile		
	Address			

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	nfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (banked by or on behalf of the deb	cruptcy) tor Aggregate Total				
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
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					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nonled by or on behalf of the deb		ate Total				
	Itemize	ed Breakdown by Firm						
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Case No. 20-11267

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c.	All professional fees and ex	xpenses (deb	tor & committees)		

## Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

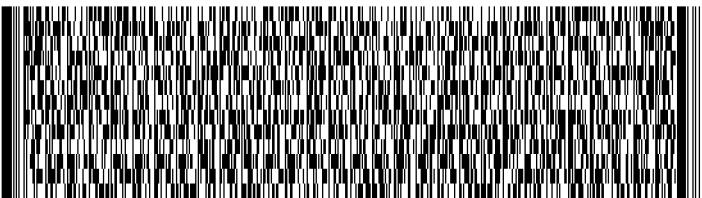
Part 4: Questionnaire			
a. Is this a final report?		Yes •	No 🔿
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?			No C

#### **Privacy Act Statement**

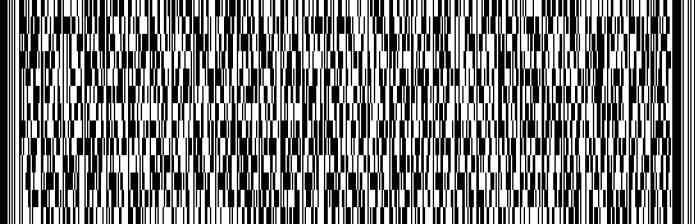
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

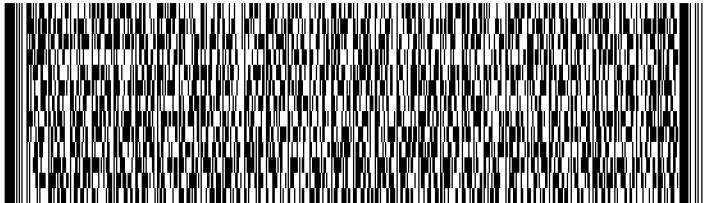
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	03/09/2023
Title	Date



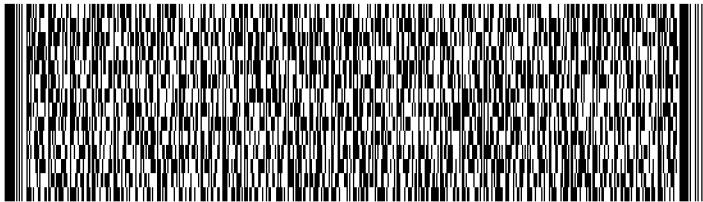
Page 1



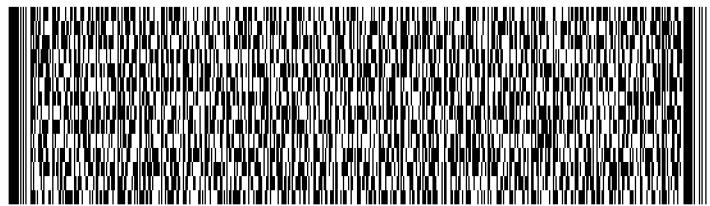
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

# SOUTHERN DISTRICT OF NEW YORK

In re: Piquero Leasing Limited	§	Case No. 20-11587
	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	Lead Case No. <u>20-11254</u>
Debtor(s)		
Post-confirmation Report		Chapter 11
Quarter Ending Date: 12/14/2022	_	Petition Date: <u>07/07/2020</u>
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/2022
This Post-confirmation Report relates to:		
$\bigcirc$ (	Other Authorized Party or Entity:	
		Name of Authorized Party or Entity
s/ Ramiro Alfonsín Balza		Alfonsín Balza
Signature of Responsible Party	Printed N	Name of Responsible Party
03/09/2023 Date		
	Presiden	tte Riesco 5711, 20th Floor Santiago, Chile
	Address	

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	nfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (banked by or on behalf of the deb	cruptcy) tor Aggregate Total				
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
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XXXIV   XXXV   XXXV   XXXV   XXXV   XXXV   XXXV   XXXV   XXXV   XXXXV   XXXXV   XXXXV   XXXXV   XXXXX   XXXX   XXXXX   XXXXXX	xxxii			
XXXVI	xxxiii			
XXXVII	xxxiv			
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					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nonbed by or on behalf of the debte		ggregate Total				
	Itemize	ed Breakdown by Firm						
		Firm Name	Role					
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c.	All professional fees and expenses (det	otor & committees)	\$0	\$0	\$0	\$0

## Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$100	\$100	\$100	\$100	100%
e. Equity interests	\$0	\$0	\$0		

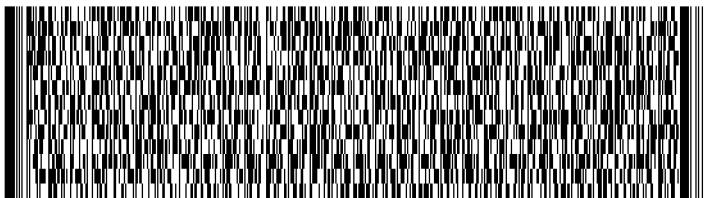
Part 4: Questionnaire				
a. Is this a final report?		Yes 💿	No 🔿	
If yes, give date Final Decree was entered:	12/14/2022			
If no, give date when the application for Final Decree is anticipated:				
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	1930?	Yes 💿	No C	

#### **Privacy Act Statement**

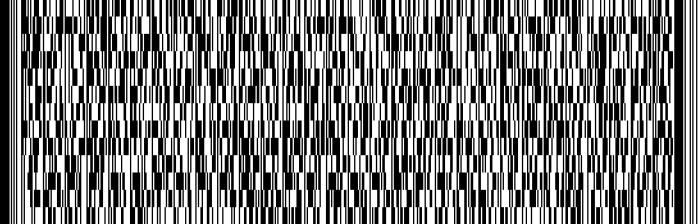
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

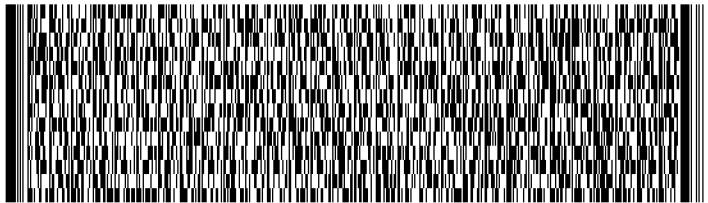
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	03/09/2023
Title	Date



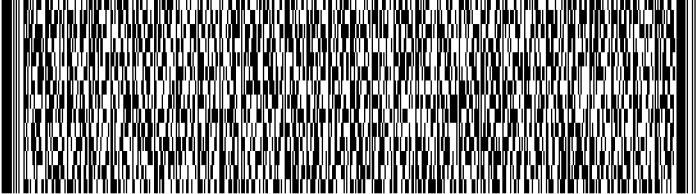
Page 1



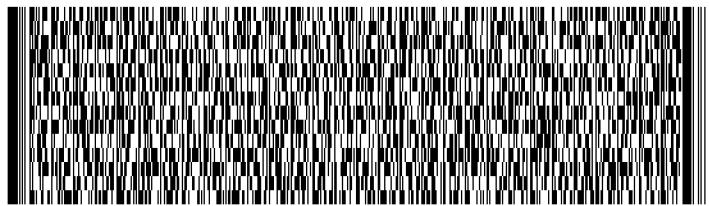
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

# SOUTHERN DISTRICT OF NEW YORK

In re: Prime Airport Services Inc.		§	Case No. 20-11272	
		§ § §	Lead Case No. <u>20-11254</u>	
Debtor(s)		§	☑ Jointly Administered	
Post-confirmation Report			(	Chapter 11
Quarter Ending Date: 12/14/2022			Petition Date: <u>05/26/2020</u>	
Plan Confirmed Date: 06/18/2022			Plan Effective Date: 11/03/2022	
This Post-confirmation Report relates to:	_			
	Other Authorized l	Party or Entity:_	N CA 4 ' 1D ( F C	
			Name of Authorized Party or Entity	7
s/ Ramiro Alfonsín Balza			Alfonsín Balza	
Signature of Responsible Party		Printed N	fame of Responsible Party	
03/09/2023 Date				
		President	e Riesco 5711, 20th Floor Santiago, C	hile
		Address		

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$747	\$747
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$747	\$747

	nfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulativ
Profess incurre	sional fees & expenses (banked by or on behalf of the deb	cruptcy) tor Aggregate Total				
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
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				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total						
	Itemize	d Breakdown by Firm					
		Firm Name	Role				
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Case No. 20-11272

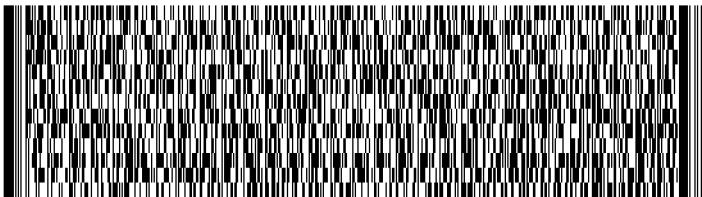
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c.	All pro	ofessional fees and expenses (deb	otor & committees)		

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$25,082	\$25,082	\$25,082	\$25,082	100%
e. Equity interests	\$0	\$0	\$0		

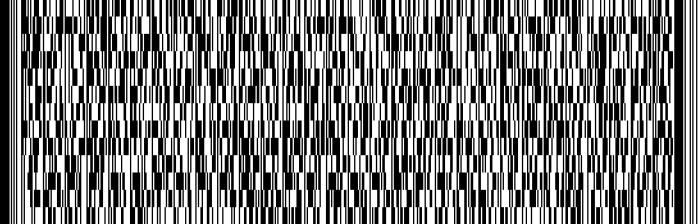
Part 4: Questionnaire			
a. Is this a final report?		Yes 💿	No 🔘
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1	1930?	Yes 💿	No 🔘

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

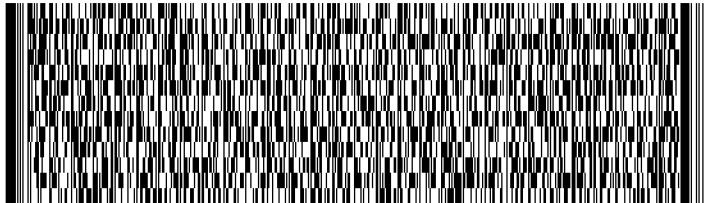
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	03/09/2023
Title	Date



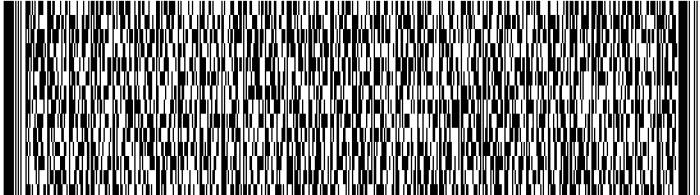
Page '



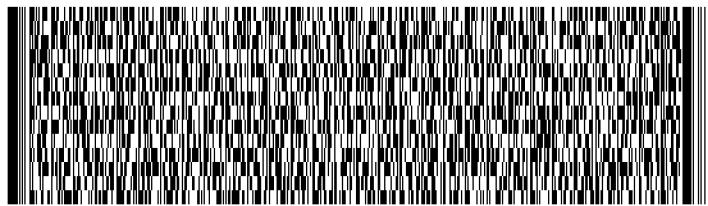
Other Page 1



Page 2 Minus Tables



Rankruntov Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

# SOUTHERN DISTRICT OF NEW YORK

In re: Prismah Fidelidade Ltda.	§	Case No. 20-11600
	\$ \$ \$	Lead Case No. 20-11254
Debtor(s)		☑ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 12/14/2022		Petition Date: <u>07/09/2020</u>
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/2022
This Post-confirmation Report relates to: (		
	Other Authorized Party or Entity	
		Name of Authorized Party or Entity
s/ Ramiro Alfonsín Balza Signature of Responsible Party		o Alfonsín Balza
03/09/2023	Printec	d Name of Responsible Party
Date		
	***************************************	ente Riesco 5711, 20th Floor Santiago, Chile
	Addres	ss

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

# Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$35,730	\$35,730
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$35,730	\$35,730

	firmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulat
Profess incurre	sional fees & expenses (bank d by or on behalf of the debt	ruptcy) or <i>Aggregate Total</i>				
Itemize	d Breakdown by Firm					
	Firm Name	Role				
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					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nonbed by or on behalf of the debte		ggregate Total				
	Itemize	ed Breakdown by Firm						
		Firm Name	Role					
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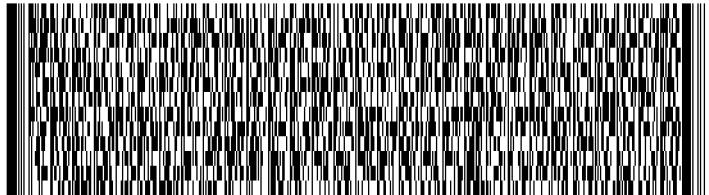
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c.	All professiona	al fees and expenses (det	otor & committees)	\$0	\$0	\$0	\$0

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$15,798	\$0	\$0	\$15,798	0%
e. Equity interests	\$0	\$0	\$0		

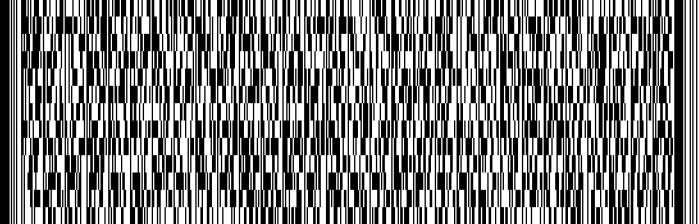
Part 4: Questionnaire			
a. Is this a final report?		Yes •	No C
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C.	§ 1930?	Yes 💿	No C

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

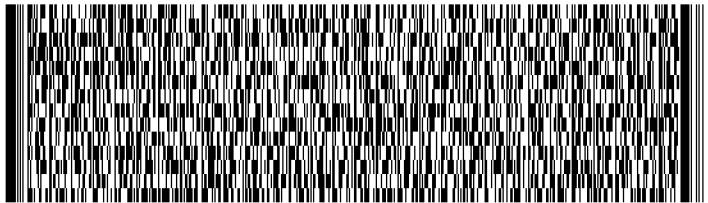
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	03/09/2023
Title	Date



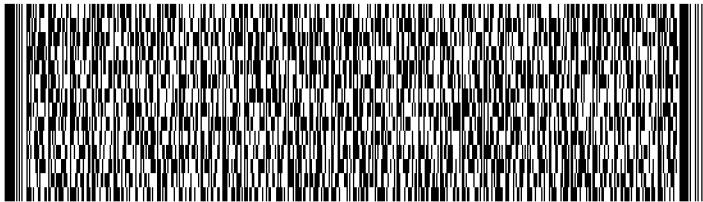
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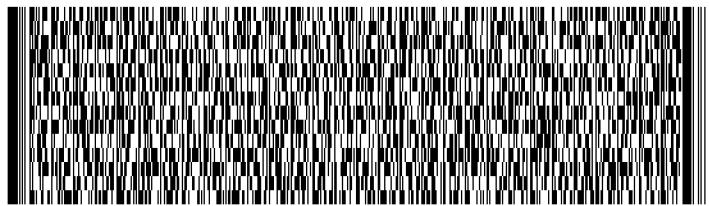
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

# SOUTHERN DISTRICT OF NEW YORK

In re: Professional Airline Cargo Services, L  Debtor(s)	LLC	Case No. 20-11268  Lead Case No. 20-11254
		50mily Mammiscrea
Post-confirmation Report		Chapter 11
Quarter Ending Date: 12/14/2022		Petition Date: <u>05/26/2020</u>
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/2022
This Post-confirmation Report relates to:   Reorg		
Other	r Authorized Party or Entity	y: Name of Authorized Party or Entity
s/ Ramiro Alfonsín Balza		ro Alfonsín Balza
Signature of Responsible Party	Printe	d Name of Responsible Party
03/09/2023 Date		
	Presid	lente Riesco 5711, 20th Floor Santiago, Chile
	Addre	ess

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

# Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$1,515,747	\$1,515,747
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$1,515,747	\$1,515,747

	nfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (banked by or on behalf of the deb	cruptcy) tor Aggregate Total				
Itemize	ed Breakdown by Firm					
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					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total						
	Itemize	ed Breakdown by Firm						
		Firm Name	Role					
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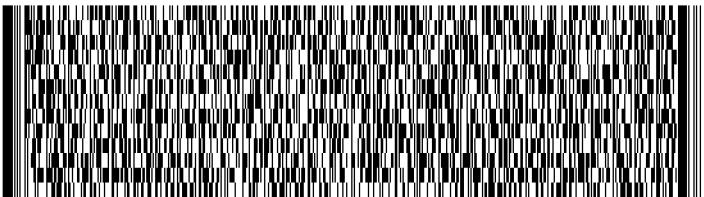
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c.	All professional fees and expenses (de	btor & committees)		

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$1,991	\$1,191	\$1,991	\$1,991	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$680	\$680	\$680	\$680	100%
d. General unsecured claims	\$12,221	\$12,221	\$12,221	\$12,221	100%
e. Equity interests	\$0	\$0	\$0		

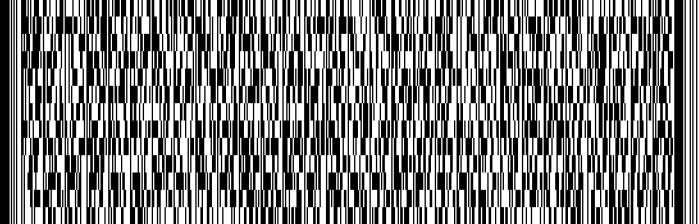
Part 4: Questionnaire			
a. Is this a final report?		Yes •	No 🔿
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?			No 🔘

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

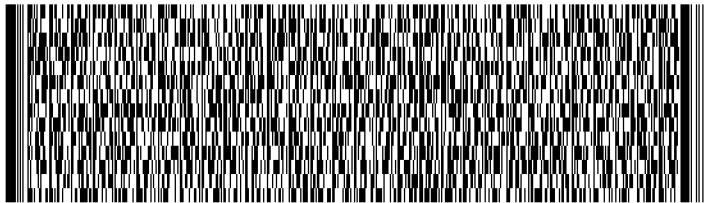
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	03/09/2023
Title	Date



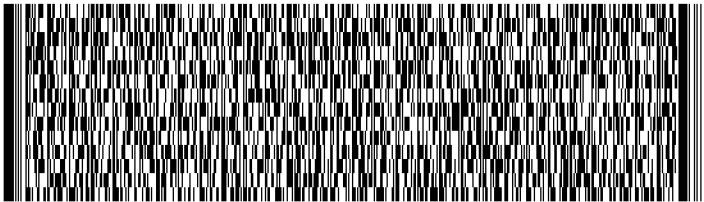
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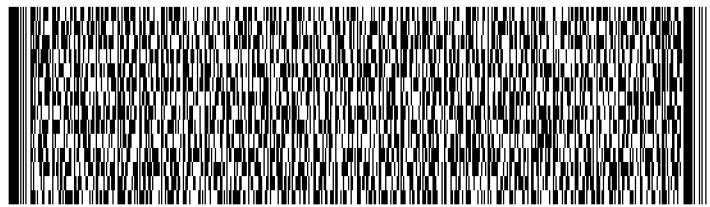
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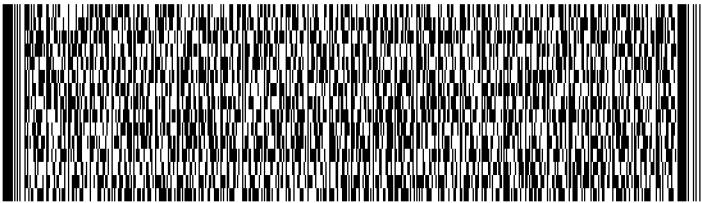
Page 2 Minus Tables



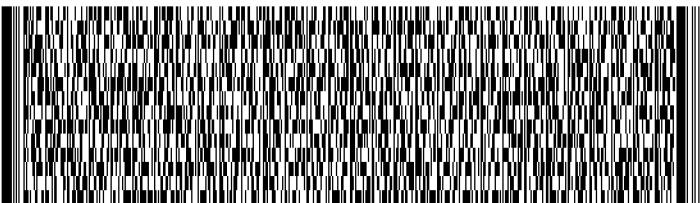
Bankruptcy Table 1-50



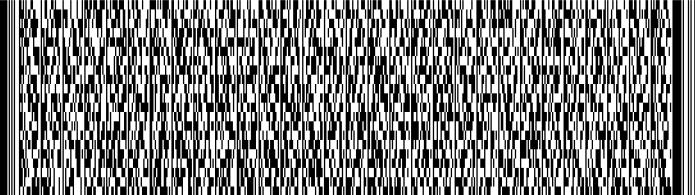
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

# SOUTHERN DISTRICT OF NEW YORK

In re: Professional Airline Maintenance Services, LLC	§	Case No. 20-11273
	§ - §	Lead Case No. <u>20-11254</u>
Debtor(s)	§	
Post-confirmation Report		Chapter 11
Quarter Ending Date: 12/14/2022		Petition Date: <u>05/26/2020</u>
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/2022
This Post-confirmation Report relates to: • Reorganized Deb		
Other Authorized	Party or Entity:	Name of A. dani al Data and Estit
		Name of Authorized Party or Entity
/s/ Ramiro Alfonsín Balza	Ramiro	Alfonsín Balza
Signature of Responsible Party		Name of Responsible Party
03/09/2023		
Date		
	Presiden Address	nte Riesco 5711, 20th Floor Santiago, Chile
	11001000	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

## Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$2,242,649	\$2,242,649
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$2,242,649	\$2,242,649

	firmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulat
Profess incurre	sional fees & expenses (bank d by or on behalf of the debt	ruptcy) or <i>Aggregate Total</i>				
Itemize	d Breakdown by Firm					
	Firm Name	Role				
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					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nonbed by or on behalf of the debte		ggregate Total				
	Itemize	ed Breakdown by Firm						
		Firm Name	Role					
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Case No. 20-11273

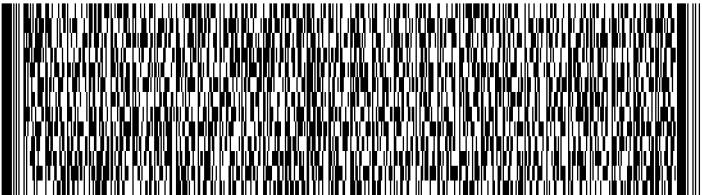
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c.	All prof	fessional fees and expenses (deb	etor & committees)		

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$1,092	\$1,092	\$1,092	\$1,092	100%
e. Equity interests	\$0	\$0	\$0		

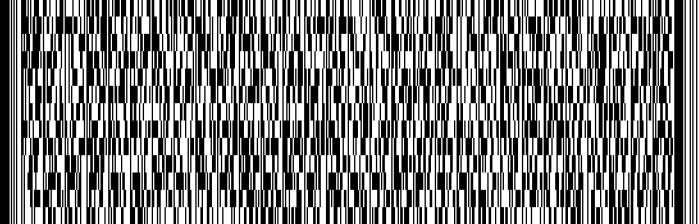
Part 4: Questionnaire			
a. Is this a final report?		Yes 💿	No 🖯
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?			No 🔘

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

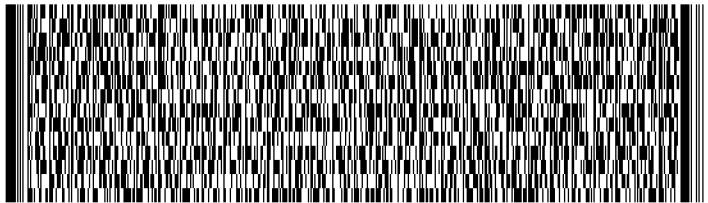
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	03/09/2023
Title	Date



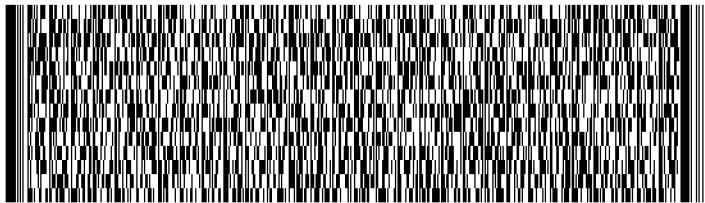
Page 1



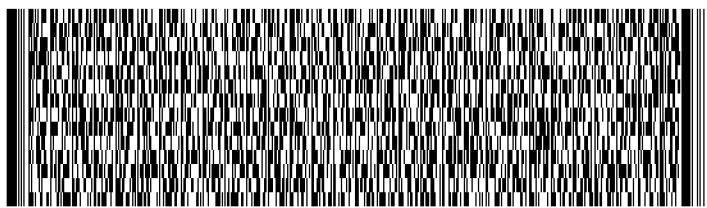
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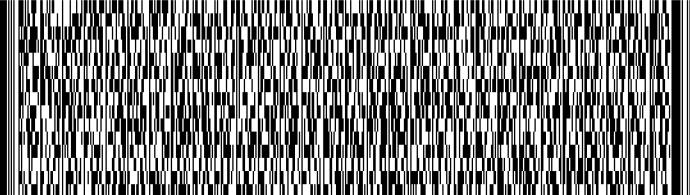
Page 2 Minus Tables



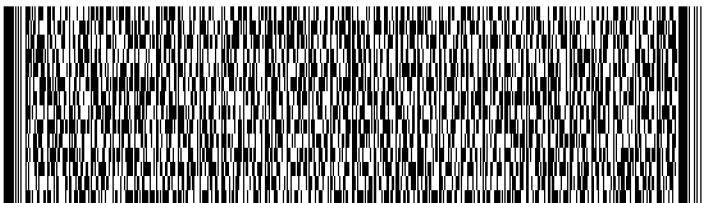
Bankruptcy Table 1-50



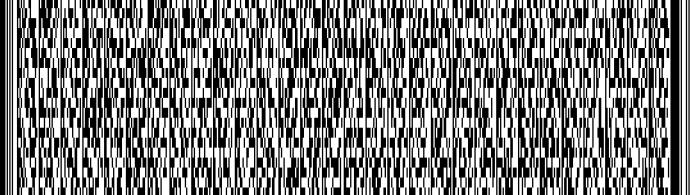
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

# SOUTHERN DISTRICT OF NEW YORK

In re: Professional Airline Services, Inc.	§	Case No. 20-11282
	\$ §	Lead Case No. 20-11254
Debtor(s)		☑ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 12/14/2022		Petition Date: <u>05/26/2020</u>
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/2022
This Post-confirmation Report relates to: • Reorga		
Other A	Authorized Party or Entity: _	Name of Authorized Party or Entity
/s/ Ramiro Alfonsín Balza Signature of Responsible Party		Alfonsín Balza Name of Responsible Party
03/09/2023 Date	_	
	President Address	te Riesco 5711, 20th Floor Santiago, Chile

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R.  $\S$  1320.4(a)(2) applies.

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$1,104,376	\$1,104,376
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$1,104,376	\$1,104,376

	firmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulat
Profess incurre	sional fees & expenses (bank d by or on behalf of the debt	ruptcy) or <i>Aggregate Total</i>				
Itemize	d Breakdown by Firm					
	Firm Name	Role				
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					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nonbed by or on behalf of the debte		ggregate Total				
	Itemize	ed Breakdown by Firm						
		Firm Name	Role					
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c.	All professional fees and expenses (debtor & committees)						

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$484	\$484	\$484	\$484	100%
e. Equity interests	\$0	\$0	\$0		

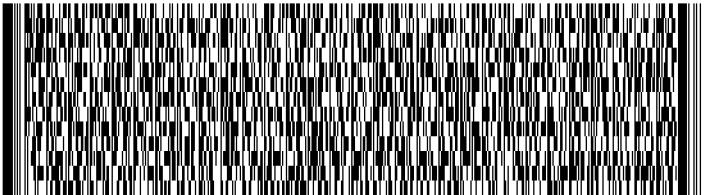
Part 4: Questionnaire						
a. Is this a final report?		Yes •	No 🔘			
If yes, give date Final Decree was entered:	12/14/2022					
If no, give date when the application for Final Decree is anticipated:						
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?			No 🔿			

### **Privacy Act Statement**

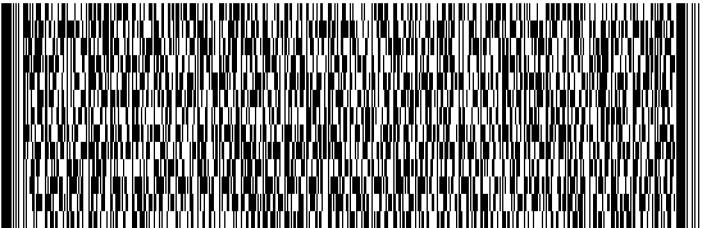
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

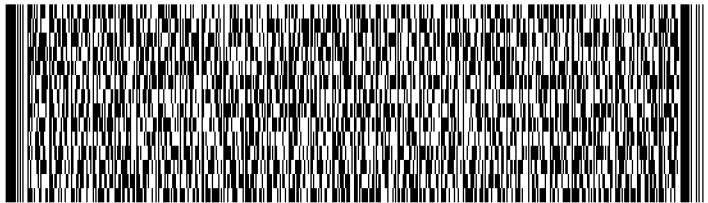
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	03/09/2023
Title	Date



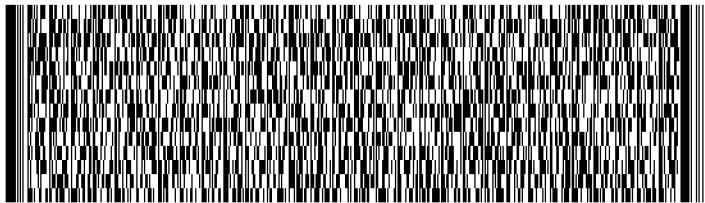
Page 1



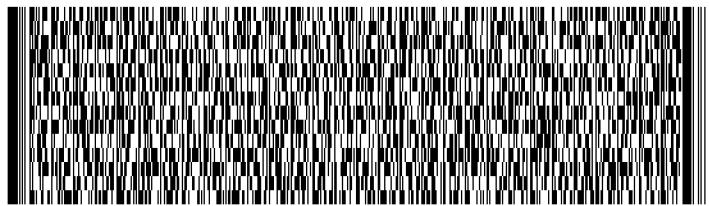
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

## UNITED STATES BANKRUPTCY COURT

# SOUTHERN DISTRICT OF NEW YORK

In re: TAM Linhas Aereas S.A.	<b>§</b>	Case No. 20-11598
	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	Lead Case No. 20-11254
Debtor(s)		☑ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 12/14/2022		Petition Date: <u>07/09/2020</u>
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/2022
This Post-confirmation Report relates to: •	_	
C	Other Authorized Party or Entity	y:Name of Authorized Party or Entity
s/ Ramiro Alfonsín Balza		o Alfonsín Balza
Signature of Responsible Party	Printed	d Name of Responsible Party
03/09/2023		
Date	Presid	ente Riesco 5711, 20th Floor Santiago, Chile
	Addres	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$1,322,949,671	\$1,322,949,671
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$1,322,949,671	\$1,322,949,671

	nfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (banked by or on behalf of the deb	cruptcy) tor Aggregate Total				
Itemize	ed Breakdown by Firm					
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					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nonled by or on behalf of the deb		ate Total				
	Itemize	ed Breakdown by Firm						
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c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$434,805	\$434,805	\$434,805	\$434,805	100%
b. Secured claims	\$609,018,095	\$609,013,325	\$609,013,325	\$609,018,095	100%
c. Priority claims	\$16,854	\$16,854	\$16,854	\$16,854	100%
d. General unsecured claims	\$394,507,262	\$392,868,138	\$392,868,138	\$394,507,262	100%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire		
a. Is this a final report?		Yes   No
If yes, give date Final Decree was entered:	12/14/2022	
If no, give date when the application for Final Decree is anticipated:		

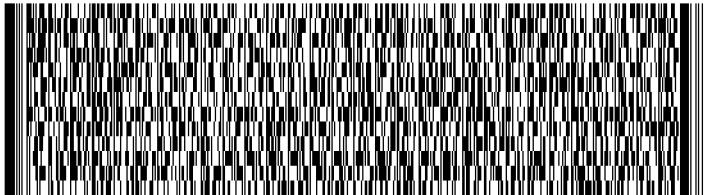
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

#### **Privacy Act Statement**

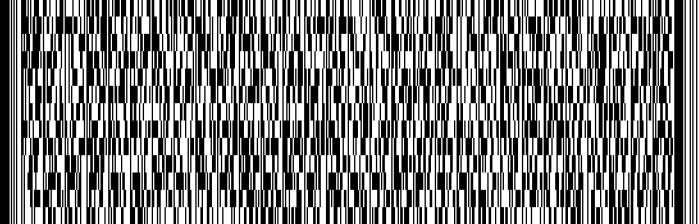
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

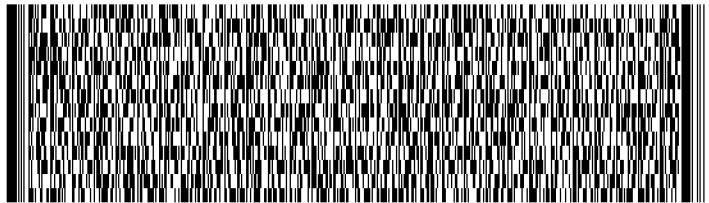
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	03/09/2023
Title	Date



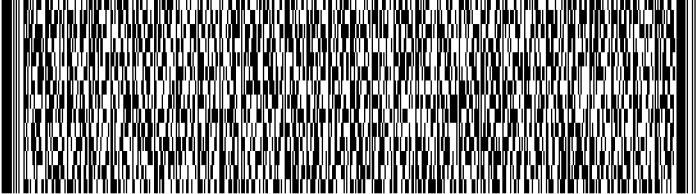
Page 1



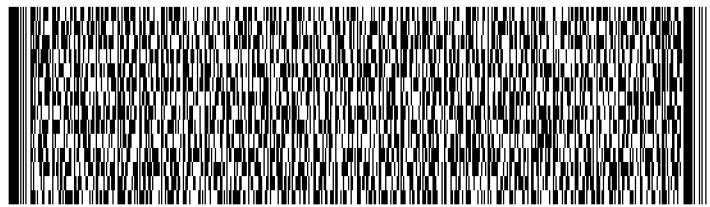
Other Page 1



Page 2 Minus Tables



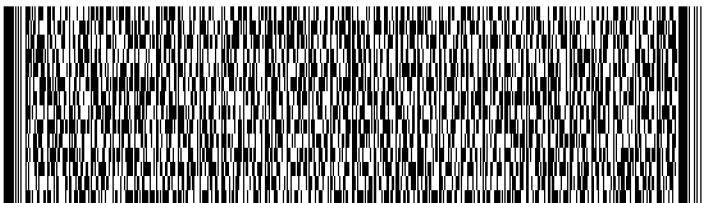
Bankruptcy Table 1-50



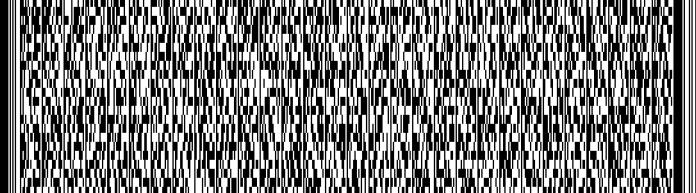
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

## UNITED STATES BANKRUPTCY COURT

# SOUTHERN DISTRICT OF NEW YORK

In re: TAM S.A.		§	Case No. <u>20-11597</u>	
		§ § §	Lead Case No. <u>20-11254</u>	
Debtor(s)		8	☑ Jointly Administered	
Post-confirmation Report				Chapter 11
Quarter Ending Date: 12/14/2022			Petition Date: <u>07/09/2020</u>	
Plan Confirmed Date: 06/18/2022			Plan Effective Date: 11/03/2022	
This Post-confirmation Report relates to: (				
(	Other Authorized l	Party or Entity:_	None CA desired Devices Est	
			Name of Authorized Party or Enti	ty
s/ Ramiro Alfonsín Balza			Alfonsín Balza	
Signature of Responsible Party		Printed N	ame of Responsible Party	
03/09/2023 Date				
		President	e Riesco 5711, 20th Floor Santiago,	Chile
		Address		

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$120,811	\$120,811
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$120,811	\$120,811

	firmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulat
Profess incurre	sional fees & expenses (bank d by or on behalf of the debt	ruptcy) or <i>Aggregate Total</i>				
Itemize	d Breakdown by Firm					
	Firm Name	Role				
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					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.	Profess	sional fees & expenses (nonbed by or on behalf of the debt	oankruptcy) or Agg	gregate Total				
	Itemize	ed Breakdown by Firm						
		Firm Name	Role					
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c.	All professional fees and expenses (debtor & com-	mittees)	\$0	\$0	\$0	\$0

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$130,933	\$130,933	\$130,933	\$130,933	100%
e. Equity interests	\$0	\$0	\$0		

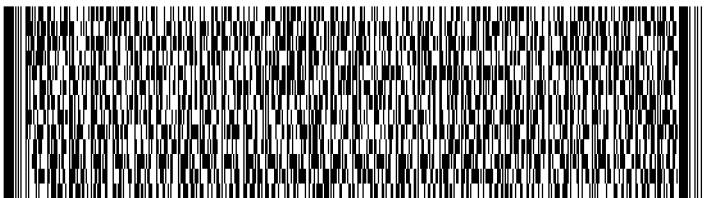
Part 4: Questionnaire			
a. Is this a final report?		Yes •	No 🔿
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?			No 🔘

#### **Privacy Act Statement**

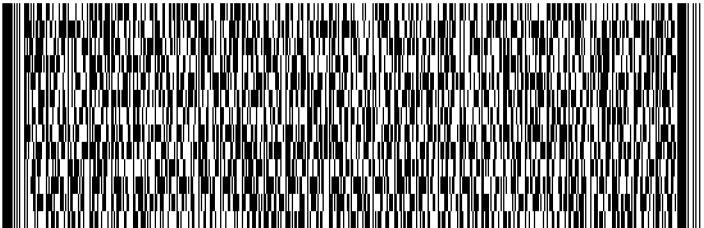
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

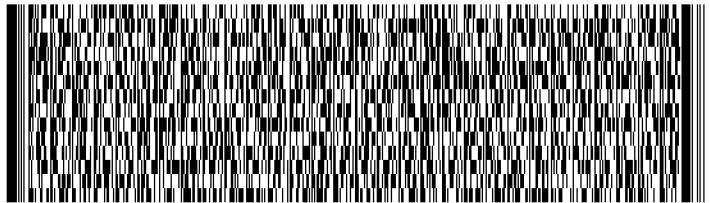
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	03/09/2023
Title	Date



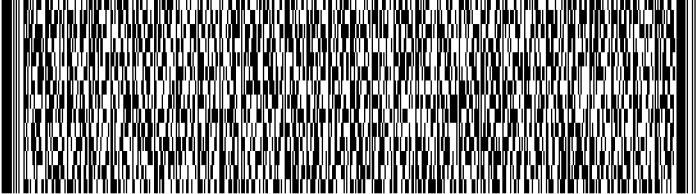
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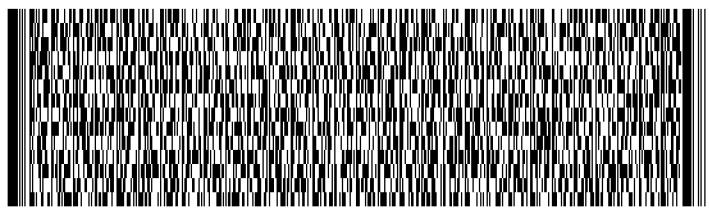
Other Page 1



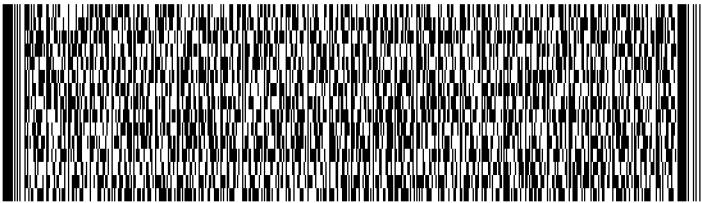
Page 2 Minus Tables



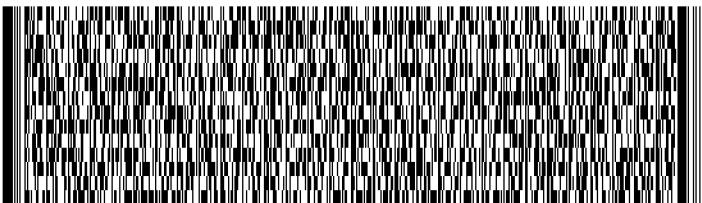
Bankruptcy Table 1-50



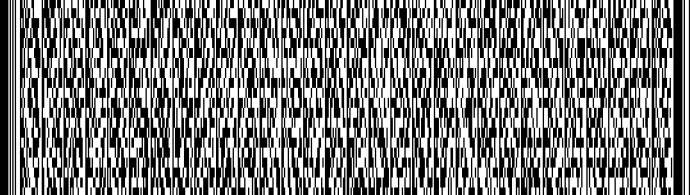
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

## UNITED STATES BANKRUPTCY COURT

# SOUTHERN DISTRICT OF NEW YORK

In re: Technical Training LATAM S.A	\$ \$ \$	Case No. <u>20-11262</u> Lead Case No. 20-11254
Debtor(s)	\$ \$	
Post-confirmation Report		Chapter 11
Quarter Ending Date: 12/14/2022	-	Petition Date: <u>05/26/2020</u>
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/2022
This Post-confirmation Report relates to:   Other	rganized Debtor er Authorized Party or Entity:	
Count	- Little Land	Name of Authorized Party or Entity
/s/ Ramiro Alfonsín Balza Signature of Responsible Party		Alfonsín Balza Name of Responsible Party
03/09/2023 Date		
	President Address	te Riesco 5711, 20th Floor Santiago, Chile

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$129,065	\$129,065
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$129,065	\$129,065

	nfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (banked by or on behalf of the deb	cruptcy) tor Aggregate Total				
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
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					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nonbed by or on behalf of the debt		ggregate Total				
	Itemize	ed Breakdown by Firm						
		Firm Name	Role					
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c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$51,546	\$51,546	\$51,546	\$51,546	100%
e. Equity interests	\$0	\$0	\$0		

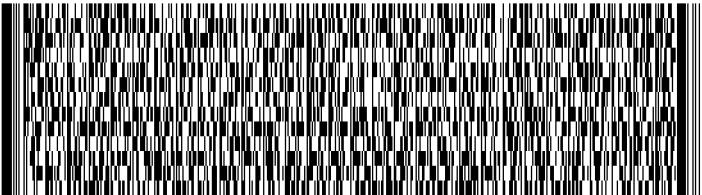
Part 4: Questionnaire			
a. Is this a final report?		Yes 💿	No 🔿
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 19	30?	Yes 💿	No 🔘

#### **Privacy Act Statement**

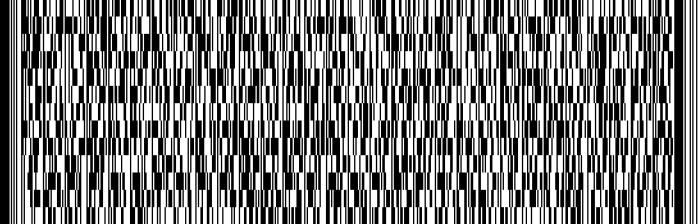
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

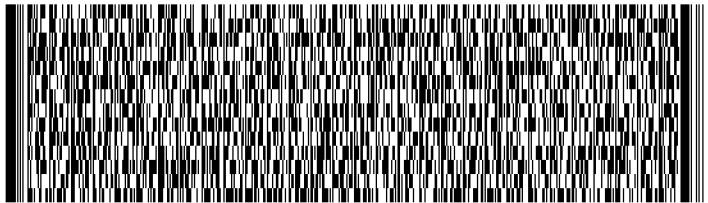
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	03/09/2023
Title	Date



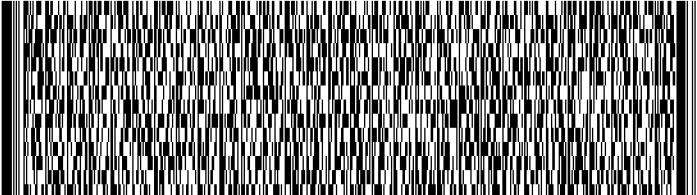
Page 1



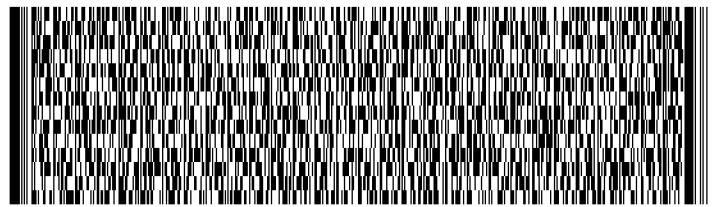
Other Page 1



Page 2 Minus Tables



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Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

## UNITED STATES BANKRUPTCY COURT

# SOUTHERN DISTRICT OF NEW YORK

In re: TP Franchising Ltda.	§	Case No. 20-11602
	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	Lead Case No. <u>20-11254</u>
Debtor(s)	<b>§</b>	☑ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 12/14/2022	_	Petition Date: <u>07/09/2020</u>
Plan Confirmed Date: 06/18/2022	_	Plan Effective Date: 11/03/2022
This Post-confirmation Report relates to:   Report relates to:	eorganized Debtor	
$\bigcirc$ 0	other Authorized Party or Entity:	
		Name of Authorized Party or Entity
s/ Ramiro Alfonsín Balza	Pamiro /	Alfonsín Balza
Signature of Responsible Party		Name of Responsible Party
03/09/2023		
Date	<del></del>	
	President Address	te Riesco 5711, 20th Floor Santiago, Chile
	Audiess	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

## Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$27,096	\$27,096
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$27,096	\$27,096

	firmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulat
Profess incurre	sional fees & expenses (bank d by or on behalf of the debt	ruptcy) or <i>Aggregate Total</i>				
Itemize	d Breakdown by Firm					
	Firm Name	Role				
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XXXVII	xxxv			
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XXXXX   XI	xxxvii			
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XIII	xxxix			
xliii         xliii           xlii         xlii           xlv         xlvii           xlvii         xlviii           xlviii         xlviii           xliix         xl           l         xl           lii         xl           liii         xl	xl			
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					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nonled by or on behalf of the deb		ate Total				
	Itemize	ed Breakdown by Firm						
		Firm Name	Role					
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c.	All professional fees and expenses (debto	or & committees)	\$0	\$0	\$0	\$0

### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$28,255	\$24,504	\$24,504	\$28,255	87%
e. Equity interests	\$0	\$0	\$0		

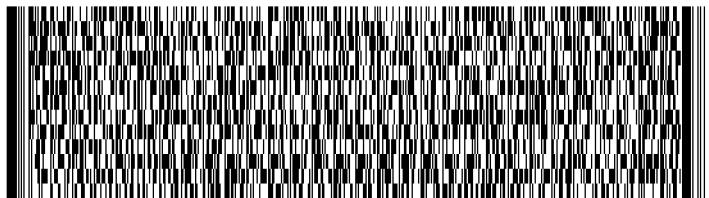
Part 4: Questionnaire			
a. Is this a final report?		Yes 💿	No 🔘
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1	1930?	Yes 💿	No 🔘

#### **Privacy Act Statement**

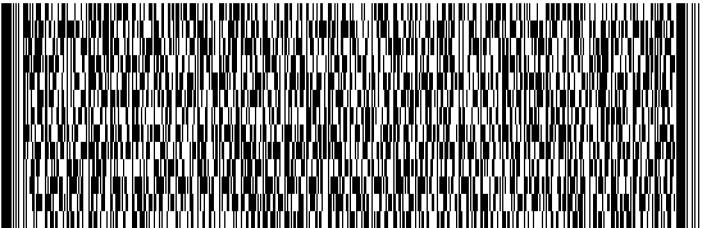
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

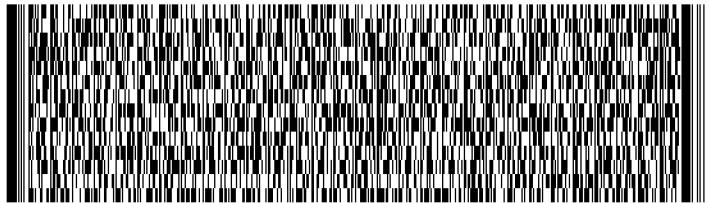
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	03/09/2023
Title	Date



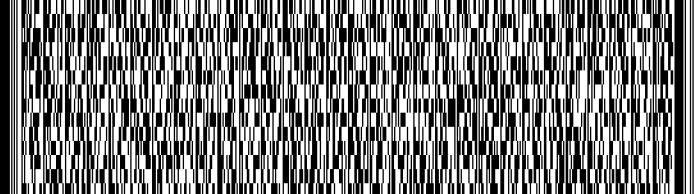
Page 1



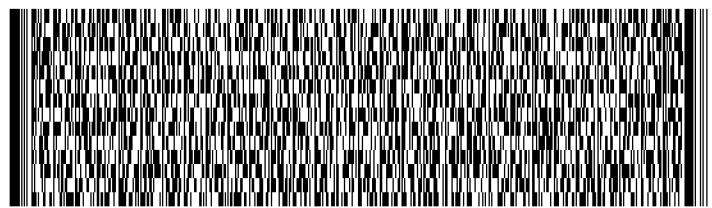
Other Page 1



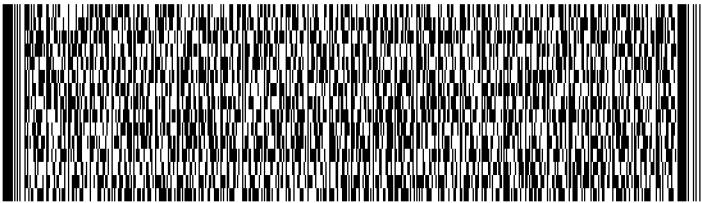
Page 2 Minus Tables



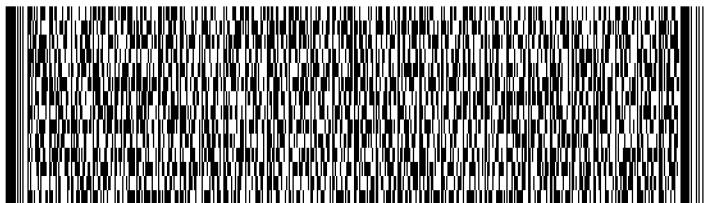
Rankruntov Table 1-50



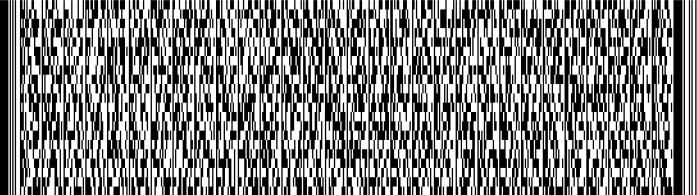
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3. Part 4. Last Page

## UNITED STATES BANKRUPTCY COURT

# SOUTHERN DISTRICT OF NEW YORK

In re: Transporte Aéreo S.A.	§	Case No. 20-11255
	\$ \$ \$	Lead Case No. 20-11254
Debtor(s)		
Post-confirmation Report		Chapter 11
Quarter Ending Date: 12/14/2022		Petition Date: <u>05/26/2020</u>
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/2022
This Post-confirmation Report relates to:		
	Other Authorized Party or Entity:	Name of Authorized Party or Entity
		Name of Addiorized Larry of Endry
s/ Ramiro Alfonsín Balza Signature of Responsible Party		Alfonsín Balza
	Printed P	Name of Responsible Party
03/09/2023 Date		
	Presiden Address	tte Riesco 5711, 20th Floor Santiago, Chile
	Address	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

## Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$10,778,393	\$10,778,393
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$10,778,393	\$10,778,393

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumula
Profes incurre	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor Aggregate Total					
Itemiz	ed Breakdown by Firm					
	Firm Name	Role				ı
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					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nonbed by or on behalf of the debte		ggregate Total				
	Itemize	ed Breakdown by Firm						
		Firm Name	Role					
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c.	All professional fees and expenses (debtor & com-	mittees)	\$0	\$0	\$0	\$0

#### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$1,901,207	\$1,868,402	\$1,868,402	\$1,901,207	98%
e. Equity interests	\$0	\$0	\$0		

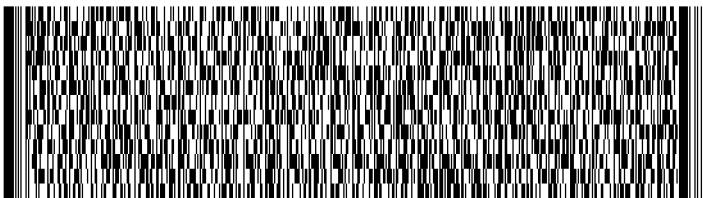
Part 4: Questionnaire			
a. Is this a final report?		Yes •	No 🔿
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
h Ara you gurrant with quarterly II S. Truston foos as sat forth under 29 II S.C.	8 10202	Vac 🕟	No.

#### **Privacy Act Statement**

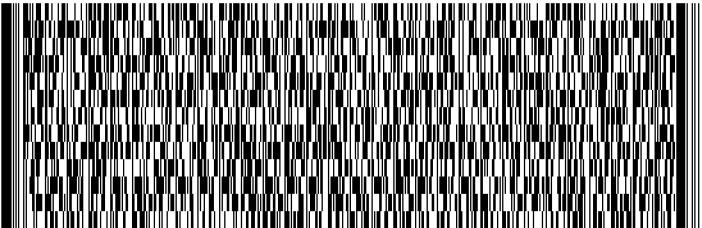
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

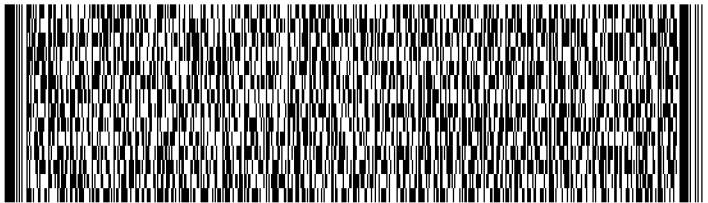
/s/ Ramiro Alfonsín Balza	Ramiro Alfonsin Balza
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	03/09/2023
Title	Date



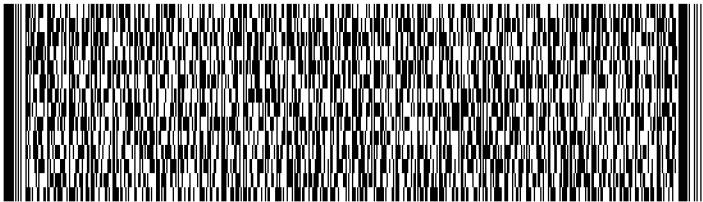
Page 1



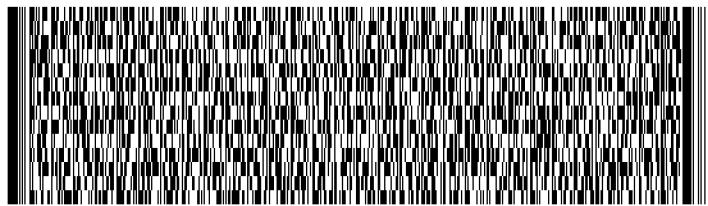
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page